# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889323

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
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WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
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David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party AH Capital Management, L.L.C., c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange St., Wilmington, DE 19801.

Dated: August 1, 2022

### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

## **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
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Counsel for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

### EFiled: Aug 01 2022 10:27F Transaction ID 67889323 Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# SUBPOENA DUCES TECUM

# THE STATE OF DELAWARE

TO: AH Capital Management, L.L.C. c/o The Corporation Trust Company Corporation Trust Center 1209 Orange St. Wilmington, DE 19801

# YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached **Schedule A** within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State

of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 27, 2022

# KOBRE & KIM LLP

<u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

# Court of Chancery Rule 45(c) and (d):

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

(iii) Subjects a person to undue burden.

# (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

# (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery.

(2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

### AFFIDAVIT OF SERVICE

#### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC., Plaintiff, v.	) ) )
ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,	) C.A. No. 2022-0613-KSJM
Defendants.	)
	,

STATE OF DELAWARE

} }ss.

COUNTY OF NEW CASTLE }

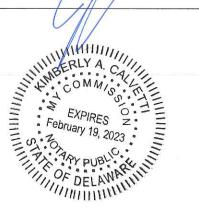
I, John Garber, of the State of Delaware, County of New Castle, being duly sworn, says that on the 27<sup>th</sup> day of July, 2022, at 1:38 p.m. I personally served copy of a SUBPOENA DUCES TECUM with supporting documents on **AH Capital Management, L.L.C.** by serving the registered agent, The Corporation Trust Company, 1209 Orange Street, Wilmington, DE 19801.

Name of individual accepting service: Amy McLaren- authorized to accept. Description of individual: Caucasian female, 35-40 yrs. old, 135lbs., 5'5" with brown hair.

Subscribed and sworn before me This 27<sup>th</sup> day of July, 2022

Comberly a. Colnet Notary Public

My commission expires: <u>2/19/23</u>





### **SCHEDULE A**

#### **DEFINITIONS**

As used in Schedule A, the following terms shall have the following meanings:

1. "Action" shall mean the above-captioned action.

2. "Antonio Gracias" shall mean the Antonio Gracias affiliated with Valor Equity Partners, L.P.

3. "April 4, 2022 Letter Agreement" shall mean the letter agreement between Twitter, Inc. and Elon R. Musk, attached as Exhibit 10.1 to the Current Report on Form 8-K filed by Twitter, Inc. with the SEC on April 5, 2022.

4. "April 13, 2022 Proposal" shall mean the letter from Equity Investor to Bret Taylor, attached as Exhibit B to Amendment No. 2 to Schedule 13D, filed by Equity Investor with the SEC on April 13, 2022.

5. "April 24, 2022 Offer" shall mean the letter from Equity Investor to Bret Taylor, dated April 24, 2022, attached as Exhibit G to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022.

6. "Barclays" shall mean Barclays Capital Inc. and any of its divisions, subsidiaries, or affiliates.

7. "Bob Swan" shall mean the Bob Swan affiliated with You.

8. "BofA Securities" shall mean Bank of America Corporation and/or BofA Securities, Inc. and any of their respective divisions, subsidiaries, or affiliates.

9. "Co-Investor Equity Commitments" shall mean the letter agreements with the Co-Investors.

10. "Co-Investors" shall mean any one or more actual or potential coinvestors in the Equity Financing, including without limitation Lawrence Ellison, the Lawrence J. Ellison Revocable Trust; Binance; AH Capital Management, L.L.C.; Brookfield Asset Management Inc.; Qatar Holding LLC; Sequoia Capital Fund, L.P.; A.M. Management & Consulting; Aliya Capital Partners LLC; BAMCO, Inc.; DFJ Growth IV Partners, LLC; Fidelity Management & Research Company LLC; Honeycomb Asset Management LP; Key Wealth Advisors LLC; Litani Ventures; Strauss Capital LLC; Tresser Blvd 402 LLC (Cartenna); VyCapital; Witkoff Capital; and Prince Alwaleed bin Talal, together with each of their respective employees, partners, associates, shareholders, officers, directors, attorneys, and agents, and all other Persons acting or purporting to act on their behalf.

11. "Communication" shall refer to the transmittal of information (in the form of facts, ideas, inquiries, queries, data, or otherwise) by any means of transmission, regardless of whether the transmittal was initiated or received by an individual or a system. Means of transmission include, but are not limited to, faceto-face conversations, postal or other physical mail, email, text message, instant message (such as iMessage, Slack, and Signal), social media messaging platforms (such as Twitter Direct Messages), voicemail, telephone, or facsimile.

12. "Complaint" shall mean the Verified Complaint, dated July 12, 2022, filed by Twitter against Defendants in this Action.

13. "Debt Financing" shall refer to any amounts contemplated to be borrowed by Defendants, whether currently, previously, or in the future, to fund the transactions contemplated by the Merger Agreement, including without limitation the amounts set forth in (i) the debt commitment letter, dated April 20, 2022, attached as Exhibit C to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (ii) the margin loan commitment letter, dated April 20, 2022, attached as Exhibit D to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (iii) the debt commitment letter dated April 25, 2022, attached as Exhibit H to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022; and (iv) the Margin Loan Commitment.

14. "Defendants" shall mean individually and/or collectively, Elon R. Musk; X Holdings I, Inc. and any of its divisions, subsidiaries, or affiliates; and X Holdings II, Inc. and any of its divisions, subsidiaries, or affiliates, together with all other Persons acting or purporting to act on their behalf.

15. "Defendants' Advisors" shall refer to any one or more of the following: Morgan Stanley; Jared Birchall; Excession LLC; Bob Swan; You; Antonio Gracias; Valor Equity Partners, L.P.; Kristina Salen; Patrick O'Malley; BofA Securities;

Barclays; McDermott Will & Emery LLP; Skadden, Arps, Slate, Meagher & Flom LLP; and Quinn Emanuel Urquhart & Sullivan, LLP, as well as any of Defendants' other advisors, agents, attorneys, consultants, law firms, public relations firms, or other representatives, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf.

16. "Document" shall mean "document" as that term is defined and used in Court of Chancery Rules 26, 34, and 45 and shall have the broadest possible meaning permitted by law.

17. "Equity Financing" shall refer to any amounts contemplated to be invested by Equity Investor or others, whether currently, previously, or in the future, to fund the transactions contemplated by the Merger Agreement, including without limitation (i) the equity financing commitment letter, dated April 20, 2022, attached as Exhibit E to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (ii) the equity financing commitment letter, dated April 25, 2022, filed as Exhibit J to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 26, 2022; (iii) the co-investor equity commitment letters referenced in Amendment No. 6 to Schedule 13D, filed by Equity Investor with the SEC on May 5, 2022; (iv) the equity commitment letter referenced in the Schedule 13D filed by HRH Prince Alwaleed Bin Talal Bin Abdulaziz Alsaud with the SEC on May 9, 2022; (v) the equity commitment side letter, dated May 11, 2022, and executed by, *inter alia*, Elon R. Musk; (vi) the equity commitment side letter, dated May 24, 2022, and executed by, *inter alia*, Elon R. Musk; and (vii) the equity financing commitment letter, dated May 24, 2022, attached as Exhibit N to Amendment No. 7 to Schedule 13D, filed by Equity Investor with the SEC on May 25, 2022.

18. "Equity Investor" shall mean Elon R. Musk.

19. "Excession LLC" shall mean Excession LLC and any of its divisions, subsidiaries, or affiliates.

20. "Financing Commitments" shall mean: (i) the debt commitment letter, dated April 25, 2022, attached as Exhibit H to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022, together with any amendments thereto; (ii) the equity financing commitment letter, dated May 24, 2022, attached as Exhibit N to Amendment No. 7 to Schedule 13D, filed by Equity Investor with the SEC on May 25, 2022, together with any amendments thereto; (iii) the Co-Investor Equity Commitments; and (iv) any other commitments to lend or invest money to fund the transactions contemplated by the Merger Agreement.

21. "Jared Birchall" shall mean the Jared Birchall affiliated with Excession LLC.

22. "June 6, 2022 Letter" shall mean the letter from Mike Ringler to Vijaya

Gadde, dated June 6, 2022, asserting that there had been a "material breach" of the Merger Agreement.

23. "July 8, 2022 Letter" shall mean the letter from Mike Ringler to Vijaya Gadde, dated July 8, 2022, regarding the purported termination of the Merger Agreement.

24. "Kristina Salen" shall mean the Kristina Salen who formerly served as Chief Financial Officer of World Wrestling Entertainment, Inc. and who is currently affiliated with Sirius XM Holdings, Inc.

25. "Lenders" shall mean any one or more actual or potential providers of the Debt Financing, including without limitation Morgan Stanley Senior Funding, Inc.; Bank of America, N.A.; BofA Securities, Inc.; Barclays Bank PLC; MUFG Bank, Ltd.; BNP Paribas; BNP Paribas Securities Corp.; Mizuho Bank, Ltd.; Societe Generale; Credit Suisse AG, Cayman Islands Branch; Citibank, N.A.; Deutsche Bank AG, London Branch; Royal Bank of Canada; and Canadian Imperial Bank of Commerce, together with each of their respective employees, partners, associates, shareholders, officers, directors, attorneys, and agents, and all other Persons acting or purporting to act on their behalf.

26. "Limited Guarantee" shall mean the Limited Guarantee, dated as of April 25, 2022, provided by Elon R. Musk in favor of Twitter, Inc.

27. "Marc Andreessen" shall mean the Marc Andreessen affiliated with

You.

28. "Margin Loan Commitment" shall mean the margin loan commitment letter, dated April 25, 2022, attached as Exhibit I to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022.

29. "Merger" shall mean the transactions contemplated by the Merger Agreement.

30. "Merger Agreement" shall mean the Agreement and Plan of Merger, dated April 25, 2022, between and among Elon R. Musk, X Holdings I, Inc., X Holdings II, Inc., and Twitter, Inc.

31. "Morgan Stanley" shall mean Morgan Stanley & Co. L.L.C. and any of its divisions, subsidiaries, or affiliates.

32. "Patrick O'Malley" shall mean the Patrick O'Malley who formerly served as Chief Financial Officer of Avaya Holdings Corp. and who is currently affiliated with Magnolia Medical Technologies, Inc.

33. "Person" or "Persons" shall mean any individual, corporation, partnership, firm, association, government agency, or other organization recognizable at law, together with its agents, employees, and representatives.

34. "SEC" shall mean the U.S. Securities and Exchange Commission, together with any of its employees, attorneys, agents, or representatives, and all other Persons acting or purporting to act on its behalf.

35. "Tweet" shall mean a post made on the Twitter platform, including Retweets or replies.

36. "Twitter" shall mean Twitter, Inc. and any of its divisions, subsidiaries or affiliates, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf.

37. "Valor Equity Partners, L.P." shall mean Valor Equity Partners, L.P. and any of its divisions, subsidiaries, or affiliates.

38. The terms "You" or "Your" shall mean AH Capital Management L.L.C. and/or any of AH Capital Management L.L.C.'s divisions, subsidiaries, or affiliates, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, including without limitation Bob Swan and Marc Andreessen, and all other Persons acting or purporting to act on their behalf.

39. The term "including" shall mean "including without limitation" or "including, but not limited to."

40. The terms "and" and "all" shall each be construed either disjunctively or conjunctively to bring within the scope of the Requests all responses that might otherwise be construed as outside their scope.

41. The terms "any" and "each" shall each be construed as both "each" and "every" to bring within the scope of the Requests all responses which might

otherwise be construed to be outside their scope.

42. The use of the singular form of any word shall include the plural and vice versa.

43. The terms "concerning," "regarding," "relating to," and/or "related to" shall each be read and applied as interchangeable and shall each be construed in the broadest sense to mean referring to, describing, evidencing, memorializing, concerning, regarding, with regard to, relating to, referring to, pertaining to, containing, analyzing, evaluating, studying, recording, reflecting, reporting on, commenting on, reviewed in connection or in conjunction with, setting forth, contradicting, refuting, and considering, in whole or in part.

44. Capitalized terms used and not defined herein shall have the meaning given to such terms in the Merger Agreement.

#### **Instructions**

The following instructions shall apply to the Document Requests contained herein.

1. These Requests require that You produce Documents in a manner that satisfies the requirements of Court of Chancery Rules 26, 34, and 45.

2. Unless otherwise specified, the time period covered by these Requests is January 1, 2022 through July 8, 2022.

3. These Requests are continuing and require supplementation pursuant to

Court of Chancery Rules 26, 34, and 45.

4. A Request for a Document shall be deemed to include a request for any non-identical copies or drafts of the Document, as well as all transmittal sheets, cover letters, exhibits, enclosures, or attachments to the Document, in addition to the Document itself. Any Document described herein is to be produced in its original file folder, with all labels or similar markings intact, and with the name of the Person from whose file it was produced.

5. If it is not possible to produce any Document called for by a Request, or if any part of a Request is objected to, the reasons for the failure to produce the Documents or the objection should be stated specifically as to all grounds.

6. If a Document responsive to any Request is no longer in Your possession, custody, or control, give a description of the Document, state what disposition was made of the Document and the date of such disposition, and identify all Persons having knowledge of the Document's contents.

7. If any Document responsive to any Request has been destroyed, give a description of the Document, set forth the contents of the Document, the location of any copies of the Document, the date of the Document's destruction, and the name of the Person who destroyed the Document or ordered or authorized its destruction.

8. If You claim any form of privilege or protection or other reason, whether based on statute or otherwise, as a ground for not producing requested

Documents, furnish a list identifying each Document for which the privilege or protection is claimed, together with the following information: date; sender, recipients, and Persons to whom copies were furnished, together with their job titles; subject matter; and basis on which the Document is withheld consistent with the Court of Chancery Rules.

9. Requests are not intended to limit or modify other Requests and should not be interpreted as limiting or modifying other Requests.

10. If You contend that any Request is overly broad and/or unduly burdensome, identify all aspects of the Request that are overly broad or unduly burdensome and produce the Documents that are not subject to this contention.

11. If there are no Documents or Communications responsive to any particular Request or subpart thereof, You shall state so in writing.

12. For any responsive Documents or Communications stored in electronic format, including email and text messages, You will produce those Documents or Communications in searchable electronic format (*e.g.*, single-page .TIFF format with corresponding Document-level extracted text files and OCR text files, each named by the Bates number assigned to the first page) by secure electronic transmission (e.g. SFTP site) or on CD-ROMs, DVD-ROMs, portable or external hard drives, or other widely-used electronic or optical storage media. All images will be produced as single page .TIFF images, black and white, Group IV and 300

dpi with a Concordance Image (formerly Opticon) style .OPT load file. All color images will be provided in JPEG format where color images are necessary to All Microsoft Excel, PowerPoint, and similar understand the Document. spreadsheet or presentation files will be produced in native format. Furthermore, for all native files that are produced, a corresponding placeholder TIFF image will be produced that bears the same Bates assigned to the native file, has all associated metadata, and indicates that the "File has been produced in native format." All responsive electronic Documents and Communications will be produced with sufficient metadata to convey where these items begin and end (including attachments), the original file name, and the original timestamps and attributes. All metadata will be provided in a delimited data field (with file extension .DAT), delimited using the Concordance style delimiters, and including the following metadata fields: "BEGBATES", "BEGATTACH", "ENDBATES", "ENDATTACH", "FAMILY-DATE/TIME", "Page Count", "Custodian", "ALL CUSTODIANS", "To", "From", "CC", "BCC", "Subject", "Sent Date/Time", "Author", "Title", "File Name", "File Extension", "Redacted", "TextPath", "NativePath", "MD5HASH", "Received Date/Time", "File Size", and "Confidentiality".

13. None of the Definitions or Requests set forth herein shall be construed as an admission relating to the existence of any evidence, to the relevance or

admissibility of any evidence, or to the truth or accuracy of any statement or characterization in the Definition or Request.

#### **DOCUMENT REQUESTS**

### **REQUEST NO. 1.**

All Documents and Communications relating to the April 4, 2022 Letter Agreement, April 13, 2022 Proposal, the April 24, 2022 Offer, any other potential acquisition or other strategic transaction involving Twitter, the Merger, the Merger Agreement, the Limited Guarantee, the June 6, 2022 Letter, and/or the July 8, 2022 Letter, and any financing with respect to any of the foregoing or any transaction contemplated thereby (including but not limited to the Debt Financing, the Equity Financing, and/or the Financing Commitments), including without limitation (i) all Communications with Defendants, any other one or more of Defendants' Advisors, any one or more of the Lenders, and/or any other one or more of the Co-Investors concerning these subjects; (ii) all Documents created by Defendants, any other one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other one or more of the Co-Investors concerning these subjects; (iii) all Communications with any advisor, attorney, or other representative of You or any other one or more of the Co-Investors concerning these subjects; and (iv) all Communications with any advisor, attorney, or other representative of any one or more of the Lenders concerning these subjects.

### **REQUEST NO. 2.**

All Documents and Communications relating to efforts to syndicate and/or arrange,

document, negotiate the terms of, or consummate the Debt Financing and close the Merger, including those concerning the status of or expected timeline for such efforts. Documents responsive to this Request shall include, without limitation: (i) closing checklists (and drafts thereof) for any aspect of the Debt Financing; (ii) timelines (and drafts thereof) for the arrangement, negotiation, execution, and/or consummation of the Debt Financing; (iii) agendas, presentations, decks, and other materials (and drafts thereof) related to any organizational calls, lender meetings, drafting sessions, or due diligence sessions concerning the Debt Financing, and any notes, recordings, or transcriptions of any calls or meetings related to the Debt Financing; (iv) drafts of definitive agreements and ancillary and closing documents (and all schedules and exhibits thereto) related to the Debt Financing; (v) offering memoranda, confidential information memoranda, and lender presentations (and drafts thereof) related to the Debt Financing; and (vi) ratings agency presentations (and drafts thereof) related to the Debt Financing.

#### <u>REQUEST NO. 3.</u>

All Documents and Communications relating to efforts to solicit You and/or any other one or more of the Co-Investors, arrange or negotiate equity co-investments, and/or arrange, document, syndicate, or consummate the Equity Financing, including those concerning the status of or expected timeline for such efforts. Documents responsive to this Request shall include, without limitation: (i) closing checklists (and drafts thereof) for any aspect of the Equity Financing; (ii) timelines (and drafts thereof) for the arrangement, negotiation, execution, and/or consummation of the Equity Financing; (iii) presentations, decks, and other materials (and drafts thereof) related to any organizational calls, meetings, or due diligence sessions concerning the Equity Financing, and any notes, recordings, or transcriptions of any calls or meetings related to the Equity Financing; (iv) drafts of definitive agreements and ancillary documents related to the Equity Financing; (v) pitch books (and drafts thereof) related to the Equity Financing; and (vi) offering memoranda, confidential information memoranda, and lender presentations (and drafts thereof) related to the Equity Financing.

## **REQUEST NO. 4.**

All Documents and Communications concerning (i) the reduction of the amount planned to be drawn under the Margin Loan Commitment, including without limitation those relating to the reasons for reducing such amount; and (ii) the subsequent termination of the Margin Loan Commitment, including without limitation those relating to the reasons for terminating the Margin Loan Commitment.

### <u>REQUEST NO. 5.</u>

All Documents and Communications concerning any potential tender offer for some or all of Twitter's shares, including without limitation (i) all Communications with Defendants, any other one or more of Defendants' Advisors, any one or more of the Lenders, any other one or more of Co-Investors, and/or potential co-investors in the potential tender offer concerning these subjects; (ii) all Documents created by Defendants, You, any other one or more of Defendants' Advisors, any one or more of the Lenders, any other one or more of the Co-Investors, and/or potential co-investors in the potential tender offer concerning these subjects; and (iii) all Documents and Communications relating to the debt commitment letter, dated April 20, 2022, attached as Exhibit C to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022.

## **REQUEST NO. 6.**

All Documents and Communications concerning Defendants' requests or potential requests for information pursuant to Section 6.4, Section 6.11, and/or any other provision of the Merger Agreement and any information provided by Twitter, or on Twitter's behalf, in response to any such request for information, including without limitation (i) all Documents created by Defendants, You, any other one or more of Defendants' Advisors, one or more of the Lenders, any other one or more of Co-Investors concerning such information requests or potential requests; (ii) all Communications with Defendants, any other one or more of Defendants' Advisors, one or more or more or more of Defendants' Advisors, one or more or more or more of Defendants' Advisors, one or more or more or more of Defendants' Advisors, one or more or more or more of Defendants' Advisors, one or more or more or more of Defendants' Advisors, one or more or more or more of Defendants' Advisors, one or more or more or more of Defendants' Advisors, one or more or more or more of Defendants' Advisors, one or more or more of Defendants' Advisors, one or more or more of Defendants' Advisors, one or more of the Lenders, any other one or more of Co-Investors concerning such information requests; (iii) all Documents and Communications

related to any analyses, audits, or investigations performed by or at the direction of Defendants, You, any other one or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of Co-Investors, or of which You are aware, relating to Twitter's API or "firehose" data provided to Defendants; (iv) all Documents and Communications related to any analyses, audits, or investigations performed by or at the direction of Defendants, You, any other one or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of Co-Investors, or of which You are aware, relating to any other information provided by Twitter, or on Twitter's behalf, in response to any information request by Defendants or on Defendants' behalf; and (v) all Documents and Communications concerning Equity Investor's Tweet, dated May 13, 2022, purporting to disclose information obtained from Twitter pursuant to an information request, as alleged in Paragraph 75 of the Complaint.

#### <u>REQUEST NO. 7.</u>

All Documents and Communications relating to any written or oral request made by one or more of the Lenders seeking information relating to Twitter and/or the Debt Financing, including without limitation any drafts of any such information request.

## **REQUEST NO. 8.**

All Documents and Communications relating to any written or oral response to an information request made by one or more of the Lenders relating to Twitter and/or

the Debt Financing, including without limitation any drafts of any such response.

## **REQUEST NO. 9.**

All Documents and Communications relating to any written or oral request made by You or any other one or more of the Co-Investors seeking information relating to Twitter and/or the Equity Financing, including without limitation any drafts of any such information request.

### REQUEST NO. 10.

All Documents and Communications relating to any written or oral response to an information request made by You or any other one or more of the Co-Investors relating to Twitter and/or the Equity Financing, including without limitation any drafts of any such response.

## **REQUEST NO. 11.**

All Documents and Communications concerning any request made by Twitter, or on Twitter's behalf, seeking Defendants' consent pursuant to Section 6.1 or any other provision of the Merger Agreement with respect to (i) the implementation of employee retention programs; (ii) the termination of a revolving credit facility; (iii) an application for a money transmitter license; or (iv) any other proposed course of action, corporate policy, or other decision related to the conduct of Twitter's business. Documents responsive to this Request shall include, without limitation: (x) Documents and Communications related to Defendants' assessment of and/or decision whether or not to provide their consent and/or whether or not the proposed course of action, corporate policy, or other decision was commercially reasonable under the circumstances; (y) all Communications with Defendants, any other one or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of the Co-Investors concerning each consent request; and (z) all Documents created by Defendants, You, any other one or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of the Co-Investors concerning each consent request.

#### REQUEST NO. 12.

All Documents and Communications concerning the number of false or spam accounts or bots on the Twitter platform and/or the disclosures in Twitter's SEC filings discussed in Paragraphs 64 and 66 of the Complaint, including without limitation (i) all Documents and Communications related to any analyses, audits, or investigations performed or conducted by or at the direction of Defendants, You, any other one or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of the Co-Investors, or of which You are aware, relating to these subjects, whether performed or conducted prior or subsequent to the execution of the Merger Agreement; (ii) all Documents and Communications related to any analyses, audits, or investigations that Defendants, You, any other one or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of the Co-Investors, or of which You are one or more of the Merger Agreement; (ii) all Documents and Communications related to any analyses, audits, or investigations that Defendants, You, any other one or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of the Co-Investors considered undertaking, or that Defendants, You, any other one or more or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of the Co-Investors considered having others undertake on Your or their behalf, relating to these subjects, whether performed or conducted prior or subsequent to the execution of the Merger Agreement; and (iii) all Documents and Communications related to Defendants' decision to execute the Merger Agreement without further due diligence on these subjects.

### **REQUEST NO. 13.**

All Communications with any media representative or media outlet regarding the Merger, the Merger Agreement, the Debt Financing, the Equity Financing, the Financing Commitments, the number of false or spam accounts or bots on the Twitter platform, the disclosures in Twitter's SEC filings discussed in Paragraphs 64 and 66 of the Complaint, the June 6, 2022 Letter, and/or the July 8, 2022 Letter. This Request includes, without limitation, all Communications made by Defendants, You, any other one or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of the Co-Investors, or of which You are aware, with the author(s) (or any of their colleagues) of the enumerated articles or any other stories, articles, media commentary, or the like concerning the subject matters listed in this Request.

# **REQUEST NO. 14.**

All Documents and Communications relating to statements or potential statements

concerning Twitter made in connection with any public appearance by You and/or any other Person, including without limitation all Communications with Defendants and/or any other one or more of Defendants' Advisors related to such statements or potential statements.

### <u>REQUEST NO. 15.</u>

All Documents and Communications concerning Equity Investor's determination, as disclosed in Amendment No. 2 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022, that the April 13, 2022 Proposal was "no longer subject to financing as a result of the Reporting Person's receipt of the financing commitments . . . and is no longer subject to business due diligence."

#### REQUEST NO. 16.

All Documents and Communications concerning (i) Equity Investor's assertion, in a Tweet dated May 15, 2022, that "[t]here is some chance" that the percentage of bots and/or false or spam accounts "might be over 90% of daily active users"; and (ii) Equity Investor's assertion, in a Tweet dated May 17, 2022, that "20% fake/spam accounts, while 4 times what Twitter claims, could be much higher," including without limitation all Documents in Your possession, or of which You are aware, that supported these claims.

### REQUEST NO. 17.

All Documents and Communications relating to the effects or potential effects of changes in the price of Tesla, Inc. common stock, on (i) the Merger; (ii) the Debt

Financing; (iii) the Equity Financing; (iv) the Financing Commitments; and/or (v) Defendants' intentions with respect to closing and/or efforts to close the Merger.

#### REQUEST NO. 18.

All Documents and Communications concerning Equity Investor's (i) efforts to ensure that he had the financial capacity to pay and perform his obligations in respect of the Equity Financing, including without limitation those relating to the status of or expected timeline for such efforts; and (ii) intended or expected sources of cash to fund his obligations in respect of the Equity Financing.

## **REQUEST NO. 19.**

All Documents and Communications concerning Defendants' purported termination of the Merger Agreement, including without limitation those related to (i) any consideration of whether and on what grounds to purport to terminate the Merger Agreement; (ii) any consideration of potentially renegotiating the Merger Agreement; (iii) all Documents and Communications related to the preparation of the June 6, 2022 Letter; and (iv) all Documents and Communications related to the preparation of the July 8, 2022 Letter.

# **REQUEST NO. 20.**

All Documents and Communications concerning Defendants' contention in the July 8, 2022 Letter that Twitter is "likely to suffer a Company Material Adverse Effect," including without limitation any valuations, forecasts, projections, estimates, or other analyses relating to whether Twitter is likely to suffer a Company Material Adverse Effect.

## **REQUEST NO. 21.**

All forecasts, projections, estimates, or other analyses created by Defendants, You, any other one or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of the Co-Investors, or on Your or their behalf, relating to Twitter's current or future performance, financial condition, or value, including without limitation any projections of Twitter's revenues, EBITDA, earnings, and cash flows, and all Documents and Communications concerning such forecasts, projections, estimates, or analyses.

### REQUEST NO. 22.

All Documents and Communications relating to any investment, involvement, potential investment, or potential involvement by Equity Investor, any affiliate of Equity Investor, You, one or more of the Lenders, and/or any other one or more of the Co-Investors, either directly or indirectly, in any competitor to Twitter, whether or not such competitor is presently in existence.

### **REQUEST NO. 23.**

All Documents and Communications concerning Equity Investor's strategic or business plans for Twitter, including without limitation (i) all Communications between You and Equity Investor, any other one or more of Defendants' Advisors, one or more of the Lenders, and/or any other one or more of the Co-Investors concerning any such plans; (ii) all drafts or iterations of any plans to address issues relating to false or spam accounts on the Twitter platform; (iii) all drafts or iterations of any plans relating to employee retention programs or incentives; and (iv) all drafts or iterations of any plans relating to potential changes to the size and/or composition of Twitter's workforce.

### **REQUEST NO. 24.**

All Documents and Communications concerning the actual or potential hiring and/or termination of Twitter employees, including without limitation those relating to (i) any Communications with Twitter, Equity Investor, and/or any other one or more of Defendants' Advisors on the subject; and (ii) Equity Investor's comments at the allhands meeting with Twitter employees held on June 16, 2022.

### REQUEST NO. 25.

All Documents and Communications relating to the termination of You and/or Bob Swan and/or the cessation of Yours and/or Bob Swan's involvement on Defendants' behalf in connection with the Merger and the Debt Financing.

### REQUEST NO. 26.

All Documents and Communications relating to the actual or potential engagement or involvement of Antonio Gracias and/or Valor Equity Partners, L.P. to act on Defendants' behalf in connection with the Merger and the Debt Financing, including without limitation any summary or introductory information or briefing materials provided to Antonio Gracias and/or Valor Equity Partners, L.P.

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889331

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
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David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party Aliya Capital Partners, LLC, c/o National Registered Agents, Inc., 1209 Orange Street, Wilmington, DE 19801.

Dated: August 1, 2022

### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
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Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889331

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

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Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party Aliya Capital Partners, LLC, c/o National Registered Agents, Inc., 1209 Orange Street, Wilmington, DE 19801.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

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Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

# Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff.

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889331

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# SUBPOENA DUCES TECUM

### THE STATE OF DELAWARE

TO: Aliya Capital Partners, LLC c/o National Registered Agents, Inc. 1209 Orange Street, Wilmington, DE 19801

## YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

## KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

### **Court of Chancery Rule 45(c) and (d):**

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

#### (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery. (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

#### AFFIDAVIT OF SERVICE

#### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC., Plaintiff,	)
v. ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,	) ) C.A. No. 2022-0613-KSJM )
Defendants.	)

STATE OF DELAWARE

COUNTY OF NEW CASTLE }

I, John Garber, of the State of Delaware, County of New Castle, being duly sworn, says that on the 28<sup>th</sup> day of July, 2022, at 12:05 p.m. I personally served copy of a SUBPOENA DUCES TECUM with supporting documents on Aliya Capital Partners, LLC by serving the registered agent, National Registered Agents, Inc., 1209 Orange Street, Wilmington, DE 19801.

}ss.

Name of individual accepting service: Amy McLaren- authorized to accept. Description of individual: Caucasian female, 35-40 yrs. old, 135lbs., 5'5" with brown hair.

Subscribed and sworn before me This 28<sup>th</sup> day of July, 2022

Notary Public My commission expires:

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889332

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

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Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party A.M. Management and Consulting LLC, c/o Resident Agents Inc., 8 The Green, Suite R, Dover, DE 19901.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

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Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

### Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff.

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889332

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## SUBPOENA DUCES TECUM

#### THE STATE OF DELAWARE

TO: A.M. Management and Consulting LLC c/o Resident Agents Inc. 8 The Green. Suite R Dover, DE 19901

### YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

## KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

### **Court of Chancery Rule 45(c) and (d):**

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

#### (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery. (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

## IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC.,

C.A. No. 2022-0613-KSJM

Plaintiff,

V.

ELON R. MUSK, X HOLDINGS 1,

INC., and X HOLDINGS II, INC.,

Defendants,

### **AFFIDAVIT OF SERVICE**

I, Sean Boykevich, of the State of Delaware, County of Kent, being duly sworn, says that on the 28th day of July 2022, I personally served a Subpoena Duces Tecum by serving the registered agent known as Resident Agents Inc. Located at the address of 8 The Green, Suite R, Dover, DE 19901

A.M. Management and Consulting LLC

Name of individual served: Tanisha Mullins at 10:45 am

Description of individual: African American female, approximately 30-35 years old with brown hair, 5'5 in height and 200 lbs.

Sean Boykevich Parcels, Inc. 1111B South Governors Avenue Dover, DE 19904

Subscribed and sworn before me This 28th day of July 2022.

Notary Public My commission expires:

 Lori Ann Miller Notary Public
 State of Delaware Kent County
 No. 202100190000000
 My Commission Expires Amount 20, 2022

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889334

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
Leah E. León (No. 6536)
WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party Brookfield Asset Management LLC, c/o Corporation Service Company, 251 Little Falls Drive, Wilmington, DE, 19808.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
POTTER ANDERSON & CORROON LLP
1313 North Market Street
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New York, NY 10019

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222 Delaware Avenue, Suite 800
Wilmington, DE 19801 Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

### Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff.

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889334

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# SUBPOENA DUCES TECUM

## THE STATE OF DELAWARE

TO: Brookfield Asset Management LLC c/o Corporation Service Company 251 Little Falls Drive Wilmington, DE, 19808

## YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

## KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

### **Court of Chancery Rule 45(c) and (d):**

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

#### (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery. (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

#### AFFIDAVIT OF SERVICE

#### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC., Plaintiff,	)
V.	)
ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,	) C.A. No. 2022-0613-KSJM
Defendants.	)

} }ss.

STATE OF DELAWARE

COUNTY OF NEW CASTLE }

I, John Garber, of the State of Delaware, County of New Castle, being duly sworn, says that on the 28<sup>th</sup> day of July, 2022, at 1:10 p.m. I personally served copy of a SUBPOENA DUCES TECUM with supporting documents on **Brookfield Asset Management LLC** by serving the registered agent, Corporation Service Company at 251 Little Falls Drive Wilmington, DE 19808.

Name of individual accepting service: Lynanne Gares – Authorized to Accept. Description of individual: Caucasian female, 35-40 yrs. old, 150 lbs., 5'5" with brown hair.

Subscribed and sworn before men NAWA

Notary Public My commission expires:

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889336

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Brad D. Sorrels (No. 5233)
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Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party Brookfield Asset Management (US) Inc., c/o Cogency Global Inc., 850 New Burton Road, Suite 201, Dover, DE 19904.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
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David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

#### Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff.

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889336

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# SUBPOENA DUCES TECUM

### THE STATE OF DELAWARE

TO: Brookfield Asset Management (US) Inc. c/o Cogency Global Inc. 850 New Burton Road, Suite 201 Dover, DE 19904

## **YOU ARE HEREBY COMMANDED:**

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

## KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

### **<u>Court of Chancery Rule 45(c) and (d)</u>**:

(c) Protection of persons subject to subpoenas.

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(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

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#### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC.,

C.A. No. 2022-0613-KSJM

Plaintiff,

V.

ELON R. MUSK, X HOLDINGS 1,

INC., and X HOLDINGS II, INC.,

Defendants,

# **AFFIDAVIT OF SERVICE**

I, Lori Millar, of the State of Delaware, County of Kent, being duly sworn, says that on the 28th day of July 2022, I personally served a Subpoena Duces Tecum by serving the registered agent known as Cogency Global Inc. Located at the address of 850 New Burton Road, Suite 201, Dover, DE 19904

BROOKFIELD ASSET MANAGEMENT (US) INC

Name of individual served: Teresa Grandison at 11:12 am

Description of individual: African American female, approximately 35-40 years old with black hair, 5'6 in height and 280 lbs.

Lori Millar Parcels, Inc. 1111B South Governors Avenue Dover, DE 19904

Subscribed and sworn before me This 28th day of July 2022.

200

Notary Public My commission expires: Shelly Rac Miles Notary Public Notary No. 20211116000012 State of Delaware Kent County My Commission Expires December 2, 2023

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

EFiled: Aug 01 2022 10:53P Case No. 2022-0613-KSJM

TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889339

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
Leah E. León (No. 6536)
WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party DFJ Growth IV Partners, LLC, c/o Intertrust Corporate Services Delaware Ltd., 200 Bellevue Parkway, Suite 210, Wilmington, DE 19809.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

#### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
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Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Counsel for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

# Transaction ID 67889339 Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# SUBPOENA DUCES TECUM

# THE STATE OF DELAWARE

TO: DFJ Growth IV Partners, LLC
 c/o Intertrust Corporate Services Delaware Ltd.
 200 Bellevue Parkway, Suite 210
 Wilmington, DE 19809

# YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached **Schedule A** within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court. This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

## KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

### **<u>Court of Chancery Rule 45(c) and (d)</u>**:

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

#### (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery. (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

#### AFFIDAVIT OF SERVICE

## IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC., Plaintiff,	)
V.	)
ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS INC.,	II, ) C.A. No. 2022-0613-KSJM
Defendants.	)
	)

# STATE OF DELAWARE

COUNTY OF NEW CASTLE }

I, John Garber, of the State of Delaware, County of New Castle, being duly sworn, says that on the 28<sup>th</sup> day of July, 2022, at 12:25 p.m. I personally served copy of a SUBPOENA DUCES TECUM with supporting documents on **DFJ Growth IV Partners, LLC** by serving the registered agent, Intertrust Corporate Services Delaware Ltd., 200 Bellevue Parkway, Suite 210, Wilmington, DE 19809.

} }ss.

Name of individual accepting service: Brad Andaloro– Authorized to Accept. Description of individual: Caucasian male, 35-40 yrs. old, 175 lbs., 5'11" with brown hair.

Subscribed and sworn before me This 28th day of July, 2022 Notary Public My commission expires:

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

EFiled: Aug 01 2022 11:05P Case No. 2022-0613-KSJM

TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889343

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233) Daniyal M. Iqbal (No. 6167) Leah E. León (No. 6536) WILSON SONSINI GOODRICH & ROSATI, P.C. 222 Delaware Avenue, Suite 800 Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party Honeycomb Asset Management LP, c/o Cogency Global Inc., 850 New Burton Road, Suite 201, Dover, DE 19904.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

#### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
POTTER ANDERSON & CORROON LLP
1313 North Market Street
Hercules Plaza, 6th Floor
New York, NY 10019

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Wilmington, DE 19801 Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Counsel for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

# Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff.

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889343

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# SUBPOENA DUCES TECUM

### THE STATE OF DELAWARE

TO: Honeycomb Asset Management LP c/o Cogency Global Inc. 850 New Burton Road, Suite 201 Dover, DE 19904

## YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

## KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

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(c) Protection of persons subject to subpoenas.

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(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

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(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

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# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC.,

C.A. No. 2022-0613-KSJM

Plaintiff,

V.

ELON R. MUSK, X HOLDINGS 1,

INC., and X HOLDINGS II, INC.,

Defendants,

## **AFFIDAVIT OF SERVICE**

I, Lori Millar, of the State of Delaware, County of Kent, being duly sworn, says that on the 28th day of July 2022, I personally served a Subpoena Duces Tecum by serving the registered agent known as Cogency Global Inc. Located at the address of 850 New Burton Road, Suite 201, Dover, DE 19904

HONEYCOMB ASSET MANAGEMENT LP

Name of individual served: Teresa Grandison at 11:12 am

Description of individual: African American female, approximately 35-40 years old with black hair, 5'6 in height and 280 lbs.

Lori Millar Parcels, Inc. 1111B South Governors Avenue Dover, DE 19904

Subscribed and sworn before me This 28th day of July 2022.

Notary Public My commission expires: Shelly Rac Miles Notary Public Notary No. 20211116000012 State of Delaware Kent County My Commission Expires December 2, 2023

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

EFiled: Aug 01 2022 11:19F

TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889349 Case No. 2022-0613-KSJM

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

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Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233) Daniyal M. Iqbal (No. 6167) Leah E. León (No. 6536) WILSON SONSINI GOODRICH & ROSATI, P.C. 222 Delaware Avenue, Suite 800 Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party LITANI Ventures, LLC, c/o The Corporation Trust Company, 1209 Orange Street, Wilmington, DE 19801.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

#### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
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Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Counsel for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

#### Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff.

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889349

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# SUBPOENA DUCES TECUM

### THE STATE OF DELAWARE

TO: LITANI Ventures, LLC c/o The Corporation Trust Company 1209 Orange Street Wilmington, DE 19801

## YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

## KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

### **<u>Court of Chancery Rule 45(c) and (d)</u>**:

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- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

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#### AFFIDAVIT OF SERVICE

#### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC.,	)
Plaintiff,	)
v.	)
ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC., Defendants.	) C.A. No. 2022-0613-KSJM ) )

STATE OF DELAWARE

COUNTY OF NEW CASTLE }

I, John Garber, of the State of Delaware, County of New Castle, being duly sworn, says that on the 28<sup>th</sup> day of July, 2022, at 12:05 p.m. I personally served copy of a SUBPOENA DUCES TECUM with supporting documents on **LITANI Ventures**, LLC by serving the registered agent, The Corporation Trust Company, 1209 Orange Street, Wilmington, DE 19801.

}ss.

Name of individual accepting service: Amy McLaren- authorized to accept. Description of individual: Caucasian female, 35-40 yrs. old, 135lbs., 5'5" with brown hair.

Subscribed and sworn before me This 28<sup>th</sup> day of July, 2022

Notary Public My commission expires:



### **SCHEDULE A**

### DEFINITIONS

As used in Schedule A, the following terms shall have the following meanings:

1. "Action" shall mean the above-captioned action.

2. "AH Capital Management L.L.C." shall mean AH Capital Management L.L.C. and any of its divisions, subsidiaries, or affiliates.

3. "Antonio Gracias" shall mean the Antonio Gracias affiliated with Valor Equity Partners, L.P.

4. "April 4, 2022 Letter Agreement" shall mean the letter agreement between Twitter, Inc. and Elon R. Musk, attached as Exhibit 10.1 to the Current Report on Form 8-K filed by Twitter, Inc. with the SEC on April 5, 2022.

5. "April 13, 2022 Proposal" shall mean the letter from Equity Investor to Bret Taylor, attached as Exhibit B to Amendment No. 2 to Schedule 13D, filed by Equity Investor with the SEC on April 13, 2022.

6. "April 24, 2022 Offer" shall mean the letter from Equity Investor to Bret Taylor, dated April 24, 2022, attached as Exhibit G to Amendment No.
4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022.

7. "Barclays" shall mean Barclays Capital Inc. and any of its divisions, subsidiaries, or affiliates.

8. "Bob Swan" shall mean the Bob Swan affiliated with AH Capital Management L.L.C.

9. "BofA Securities" shall mean Bank of America Corporation and/or BofA Securities, Inc. and any of their respective divisions, subsidiaries, or affiliates.

10. "Chamath Palihapitiya" shall mean the Chamath Palihapitiya affiliated with Social Capital.

11. "Co-Investor Equity Commitments" shall mean the letter agreements with the Co-Investors.

12. "Co-Investors" shall mean any one or more actual or potential coinvestors in the Equity Financing, including without limitation Lawrence Ellison; the Lawrence J. Ellison Revocable Trust; Binance; AH Capital Management, L.L.C.; Brookfield Asset Management Inc.; Qatar Holding LLC; Sequoia Capital Fund, L.P.; A.M. Management & Consulting; Aliya Capital Partners LLC; BAMCO, Inc.; DFJ Growth IV Partners, LLC; Fidelity Management & Research Company LLC; Honeycomb Asset Management LP; Key Wealth Advisors LLC; You; Strauss Capital LLC; Tresser Blvd 402 LLC (Cartenna); VyCapital; Witkoff Capital; and Prince Alwaleed bin Talal, together with each of their respective employees, partners, associates,

shareholders, officers, directors, attorneys, and agents, and all other Persons acting or purporting to act on their behalf.

13. "Communication" shall refer to the transmittal of information (in the form of facts, ideas, inquiries, queries, data, or otherwise) by any means of transmission, regardless of whether the transmittal was initiated or received by an individual or a system. Means of transmission include, but are not limited to, face-to-face conversations, postal or other physical mail, email, text message, instant message (such as iMessage, Slack, and Signal), social media messaging platforms (such as Twitter Direct Messages), voicemail, telephone, or facsimile.

14. "Complaint" shall mean the Verified Complaint, dated July 12,2022, filed by Twitter against Defendants in this Action.

15. "David Sacks" shall mean the David Sacks affiliated with Craft Ventures.

16. "Debt Financing" shall refer to any amounts contemplated to be borrowed by Defendants, whether currently, previously, or in the future, to fund the transactions contemplated by the Merger Agreement, including without limitation the amounts set forth in (i) the debt commitment letter, dated April 20, 2022, attached as Exhibit C to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (ii) the margin loan

commitment letter, dated April 20, 2022, attached as Exhibit D to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (iii) the debt commitment letter dated April 25, 2022, attached as Exhibit H to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022; and (iv) the Margin Loan Commitment.

17. "Defendants" shall mean individually and/or collectively, Elon R. Musk; X Holdings I, Inc. and any of its divisions, subsidiaries, or affiliates; and X Holdings II, Inc. and any of its divisions, subsidiaries, or affiliates, together with all other Persons acting or purporting to act on their behalf.

18. "Defendants' Advisors" shall refer to any one or more of the following: Morgan Stanley; Jared Birchall; Excession LLC; Bob Swan; AH Capital Management, L.L.C.; Antonio Gracias; Valor Equity Partners, L.P.; Kristina Salen; Patrick O'Malley; BofA Securities; Barclays; McDermott Will & Emery LLP; Skadden, Arps, Slate, Meagher & Flom LLP; and Quinn Emanuel Urquhart & Sullivan, LLP, as well as any of Defendants' other advisors, agents, attorneys, consultants, law firms, public relations firms, or other representatives, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf. 19. "Document" shall mean "document" as that term is defined and used in Court of Chancery Rules 26, 34, and 45 and shall have the broadest possible meaning permitted by law.

"Equity Financing" shall refer to any amounts contemplated to be 20. invested by Equity Investor or others, whether currently, previously, or in the future, to fund the transactions contemplated by the Merger Agreement, including without limitation (i) the equity financing commitment letter, dated April 20, 2022, attached as Exhibit E to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (ii) the equity financing commitment letter, dated April 25, 2022, filed as Exhibit J to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 26, 2022; (iii) the co-investor equity commitment letters referenced in Amendment No. 6 to Schedule 13D, filed by Equity Investor with the SEC on May 5, 2022; (iv) the equity commitment letter referenced in the Schedule 13D filed by HRH Prince Alwaleed Bin Talal Bin Abdulaziz Alsaud with the SEC on May 9, 2022; (v) the equity commitment side letter, dated May 11, 2022, and executed by, inter alia, Elon R. Musk; (vi) the equity commitment side letter, dated May 24, 2022, and executed by, *inter alia*, Elon R. Musk; and (vii) the equity financing commitment letter, dated May 24, 2022, attached as Exhibit N to Amendment No. 7 to Schedule 13D, filed by Equity Investor with the SEC on May 25, 2022.

21. "Equity Investor" shall mean Elon R. Musk.

22. "Excession LLC" shall mean Excession LLC and any of its divisions, subsidiaries, or affiliates.

23. "Financing Commitments" shall mean: (i) the debt commitment letter, dated April 25, 2022, attached as Exhibit H to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022, together with any amendments thereto; (ii) the equity financing commitment letter, dated May 24, 2022, attached as Exhibit N to Amendment No. 7 to Schedule 13D, filed by Equity Investor with the SEC on May 25, 2022, together with any amendments thereto; (iii) the Co-Investor Equity Commitments; and (iv) any other commitments to lend or invest money to fund the transactions contemplated by the Merger Agreement.

24. "Jared Birchall" shall mean the Jared Birchall affiliated with Excession LLC.

25. "Jason Calacanis" shall mean the Jason Calacanis affiliated with Sequoia Capital Fund, L.P. and any of its divisions, subsidiaries, or affiliates.

26. "Joe Lonsdale" shall mean the Joe Lonsdale affiliated with Palantir.

27. "July 8, 2022 Letter" shall mean the letter from Mike Ringler to Vijaya Gadde, dated July 8, 2022, regarding the purported termination of the Merger Agreement.

28. "June 6, 2022 Letter" shall mean the letter from Mike Ringler to Vijaya Gadde, dated June 6, 2022, asserting that there had been a "material breach" of the Merger Agreement.

29. "Keith Rabois" shall mean the Keith Rabois affiliated with Founders Fund.

30. "Kristina Salen" shall mean the Kristina Salen who formerly served as Chief Financial Officer of World Wrestling Entertainment, Inc. and who is currently affiliated with Sirius XM Holdings, Inc.

31. "Lenders" shall mean any one or more actual or potential providers of the Debt Financing, including without limitation Morgan Stanley Senior Funding, Inc.; Bank of America, N.A.; BofA Securities, Inc.; Barclays Bank PLC; MUFG Bank, Ltd.; BNP Paribas; BNP Paribas Securities Corp.; Mizuho Bank, Ltd.; Societe Generale; Credit Suisse AG, Cayman Islands Branch; Citibank, N.A.; Deutsche Bank AG, London Branch; Royal Bank of Canada; and Canadian Imperial Bank of Commerce, together with each of their respective employees, partners, associates, shareholders, officers, directors, attorneys, and agents, and all other Persons acting or purporting to act on their behalf.

32. "Limited Guarantee" shall mean the Limited Guarantee, dated as of April 25, 2022, provided by Elon R. Musk in favor of Twitter, Inc.

33. "Margin Loan Commitment" shall mean the margin loan commitment letter, dated April 25, 2022, attached as Exhibit I to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022.

34. "Merger" shall mean the transactions contemplated by the Merger Agreement.

35. "Merger Agreement" shall mean the Agreement and Plan of Merger, dated April 25, 2022, between and among Elon R. Musk, X Holdings I, Inc., X Holdings II, Inc., and Twitter, Inc.

36. "Morgan Stanley" shall mean Morgan Stanley & Co. L.L.C. and any of its divisions, subsidiaries, or affiliates.

37. "Patrick O'Malley" shall mean the Patrick O'Malley who formerly served as Chief Financial Officer of Avaya Holdings Corp. and who is currently affiliated with Magnolia Medical Technologies, Inc.

38. "Person" or "Persons" shall mean any individual, corporation, partnership, firm, association, government agency, or other organization recognizable at law, together with its agents, employees, and representatives.

39. "SEC" shall mean the U.S. Securities and Exchange Commission, together with any of its employees, attorneys, agents, or representatives, and all other Persons acting or purporting to act on its behalf.

40. "Sequoia Capital Fund, L.P." shall mean Sequoia Capital Fund, L.P., Sequoia Capital Operations, LLC, and/or any of their divisions, subsidiaries, or affiliates, together with their respective employees, partners, associates, shareholders, officers, directors, and agents; all entities under Sequoia Capital Operations, LLC's direct or indirect control and/or administration, as well as Jason Calacanis and any other Persons acting or purporting to act on behalf of Sequoia Capital Fund, L.P. and/or Sequoia Capital Operations, LLC.

41. "Steve Jurvetson" shall mean the Steve Jurvetson affiliated with SpaceX.

42. "Tweet" shall mean a post made on the Twitter platform, including Retweets or replies.

43. "Twitter" shall mean Twitter, Inc. and any of its divisions, subsidiaries or affiliates, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf.

44. "Valor Equity Partners, L.P." shall mean Valor Equity Partners,L.P. and any of its divisions, subsidiaries, or affiliates.

45. The terms "You" or "Your" shall mean LITANI Ventures, LLC and/or any of LITANI Ventures, LLC's divisions, subsidiaries, or affiliates, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf.

46. The term "including" shall mean "including without limitation" or "including, but not limited to."

47. The terms "and" and "all" shall each be construed either disjunctively or conjunctively to bring within the scope of the Requests all responses that might otherwise be construed as outside their scope.

48. The terms "any" and "each" shall each be construed as both "each" and "every" to bring within the scope of the Requests all responses which might otherwise be construed to be outside their scope.

49. The use of the singular form of any word shall include the plural and vice versa.

50. The terms "concerning," "regarding," "relating to," and/or "related to" shall each be read and applied as interchangeable and shall each be construed in the broadest sense to mean referring to, describing, evidencing,

memorializing, concerning, regarding, with regard to, relating to, referring to, pertaining to, containing, analyzing, evaluating, studying, recording, reflecting, reporting on, commenting on, reviewed in connection or in conjunction with, setting forth, contradicting, refuting, and considering, in whole or in part.

51. Capitalized terms used and not defined herein shall have the meaning given to such terms in the Merger Agreement.

#### **INSTRUCTIONS**

The following instructions shall apply to the Document Requests contained herein.

1. These Requests require that You produce Documents in a manner that satisfies the requirements of Court of Chancery Rules 26, 34, and 45.

2. Unless otherwise specified, the time period covered by these Requests is January 1, 2022, through July 8, 2022.

3. These Requests are continuing and require supplementation pursuant to Court of Chancery Rules 26, 34, and 45.

4. A Request for a Document shall be deemed to include a request for any non-identical copies or drafts of the Document, as well as all transmittal sheets, cover letters, exhibits, enclosures, or attachments to the Document, in addition to the Document itself. Any Document described herein is to be

produced in its original file folder, with all labels or similar markings intact, and with the name of the Person from whose file it was produced.

5. If it is not possible to produce any Document called for by a Request, or if any part of a Request is objected to, the reasons for the failure to produce the Documents or the objection should be stated specifically as to all grounds.

6. If a Document responsive to any Request is no longer in Your possession, custody, or control, give a description of the Document, state what disposition was made of the Document and the date of such disposition, and identify all Persons having knowledge of the Document's contents.

7. If any Document responsive to any Request has been destroyed, give a description of the Document, set forth the contents of the Document, the location of any copies of the Document, the date of the Document's destruction, and the name of the Person who destroyed the Document or ordered or authorized its destruction.

8. If You claim any form of privilege or protection or other reason, whether based on statute or otherwise, as a ground for not producing requested Documents, furnish a list identifying each Document for which the privilege or protection is claimed, together with the following information: date; sender, recipients, and Persons to whom copies were furnished, together with their job

titles; subject matter; and basis on which the Document is withheld consistent with the Court of Chancery Rules.

9. Requests are not intended to limit or modify other Requests and should not be interpreted as limiting or modifying other Requests.

10. If You contend that any Request is overly broad and/or unduly burdensome, identify all aspects of the Request that are overly broad or unduly burdensome and produce the Documents that are not subject to this contention.

11. If there are no Documents or Communications responsive to any particular Request or subpart thereof, You shall state so in writing.

12. For any responsive Documents or Communications stored in electronic format, including email and text messages, You will produce those Documents or Communications in searchable electronic format (*e.g.*, single-page .TIFF format with corresponding Document-level extracted text files and OCR text files, each named by the Bates number assigned to the first page) by secure electronic transmission (e.g. SFTP site) or on CD-ROMs, DVD-ROMs, portable or external hard drives, or other widely-used electronic or optical storage media. All images will be produced as single page .TIFF images, black and white, Group IV and 300 dpi with a Concordance Image (formerly Opticon) style .OPT load file. All color images will be provided in JPEG format where color images are necessary to understand the Document. All Microsoft Excel,

PowerPoint, and similar spreadsheet or presentation files will be produced in Furthermore, for all native files that are produced, a native format. corresponding placeholder TIFF image will be produced that bears the same Bates assigned to the native file, has all associated metadata, and indicates that that the "File has been produced in native format." All responsive electronic Documents and Communications will be produced with sufficient metadata to convey where these items begin and end (including attachments), the original file name, and the original timestamps and attributes. All metadata will be provided in a delimited data field (with file extension .DAT), delimited using the Concordance style delimiters, and including the following metadata fields: "ENDBATES", "BEGBATES". "BEGATTACH", "ENDATTACH", "Page "FAMILY-DATE/TIME", Count", "Custodian", "ALL CUSTODIANS", "To", "From", "CC", "BCC", "Subject", "Sent Date/Time", "Author", "Title", "File Name", "File Extension", "Redacted", "TextPath", "NativePath", "MD5HASH", "Received Date/Time", "File Size", and "Confidentiality".

13. None of the Definitions or Requests set forth herein shall be construed as an admission relating to the existence of any evidence, to the relevance or admissibility of any evidence, or to the truth or accuracy of any statement or characterization in the Definition or Request.

#### **DOCUMENT REQUESTS**

#### **REQUEST NO. 1.**

All Documents and Communications relating to the April 4, 2022 Letter Agreement, April 13, 2022 Proposal, the April 24, 2022 Offer, any other potential acquisition or other strategic transaction involving Twitter, the Merger, the Merger Agreement, the Limited Guarantee, the June 6, 2022 Letter, and/or the July 8, 2022 Letter, and any financing with respect to any of the foregoing or any transaction contemplated thereby (including but not limited to the Debt Financing, the Equity Financing, and/or the Financing Commitments), including without limitation (i) all Communications with Defendants, any one or more of Defendants' Advisors, any other one or more of the Lenders, and/or any other Co-Investor concerning these subjects; (ii) all Communications with one or more of Jason Calacanis, Steve Jurvetson, Joe Lonsdale, and Chamath Palihapitiya, Keith Rabois, and David Sacks concerning these subjects; (iii) all Documents created by Defendants, one or more of Defendants' Advisors, one or more of the Lenders, You, and/or any other Co-Investor concerning these subjects; (iv) all Communications with any advisor, attorney, or other representative of You or any other Co-Investor concerning these subjects; and (v) all Communications with any advisor, attorney, or other representative of any one or more of the Lenders concerning these subjects.

#### **REQUEST NO. 2.**

All Documents and Communications relating to efforts by Jason Calacanis, Antonio Gracias, and/or any other Person to solicit You or any other Co-Investor, arrange or negotiate equity co-investments, and/or arrange, document, syndicate, or consummate the Equity Financing, including those concerning the status of or expected timeline for such efforts. Documents responsive to this Request shall include, without limitation: (i) closing checklists (and drafts thereof) for any aspect of the Equity Financing; (ii) timelines (and drafts thereof) for the arrangement, negotiation, execution, and/or consummation of the Equity Financing; (iii) presentations, decks, and other materials (and drafts thereof) related to any organizational calls, meetings, or due diligence sessions concerning the Equity Financing, and any notes, recordings, or transcriptions of any calls or meetings related to the Equity Financing; (iv) drafts of definitive agreements and ancillary documents related to the Equity Financing; (v) pitch books (and drafts thereof) related to the Equity Financing; and (vi) offering memoranda, confidential information memoranda, and lender presentations (and drafts thereof) related to the Equity Financing.

#### **REQUEST NO. 3.**

All Documents and Communications concerning any potential tender offer for some or all of Twitter's shares, including without limitation (i) all Communications with Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, any other Co-Investor, and/or potential coinvestors in the potential tender offer concerning these subjects; (ii) all Documents created by Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, any other Co-Investor, and/or potential co-investors in the potential tender offer concerning these subjects; and (iii) all Documents and Communications relating to the debt commitment letter, dated April 20, 2022, attached as Exhibit C to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022.

### **REQUEST NO. 4.**

All Documents and Communications concerning Defendants' requests or potential requests for information pursuant to Section 6.4 and/or Section 6.11 of the Merger Agreement and any information provided by Twitter, or on Twitter's behalf, in response to any such request for information, including without limitation (i) all Documents created by Defendants, Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor concerning such information requests or potential requests; (ii) all Communications with Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, any other Co-Investor concerning such information requests; (iii) all Documents and Communications related to any analyses, audits, or investigations performed by or at the direction of Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor, or of which You are aware, relating to Twitter's API or "firehose" data provided to Defendants; (iv) all Documents and Communications related to any analyses, audits, or investigations performed by or at the direction of Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor, or of which You are aware, relating to any other information provided by Twitter, or on Twitter's behalf, in response to any information request by Defendants or on Defendants' behalf; and (v) all Documents and Communications concerning Equity Investor's Tweet, dated May 13, 2022, purporting to disclose information obtained from Twitter pursuant to an information request, as alleged in Paragraph 75 of the Complaint.

## **REQUEST NO. 5.**

All Documents and Communications relating to any written or oral request made by You or any other one or more of the Co-Investors seeking information relating to Twitter and/or the Equity Financing, including without limitation any drafts of any such information request.

### **REQUEST NO. 6.**

All Documents and Communications relating to any written or oral response to an information request made by You and/or any other one or more of the Co-

Investors relating to Twitter and/or the Equity Financing, including without limitation any drafts of any such response.

### **REQUEST NO. 7.**

All Documents and Communications concerning the number of false or spam accounts or bots on the Twitter platform and/or the disclosures in Twitter's SEC filings discussed in Paragraphs 64 and 66 of the Complaint, including without limitation (i) all Documents and Communications related to any analyses, audits, or investigations performed or conducted by or at the direction of Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor, or of which You are aware, relating to these subjects, whether performed or conducted prior or subsequent to the execution of the Merger Agreement; (ii) all Documents and Communications related to any analyses, audits, or investigations that Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor considered undertaking, or that Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other one or more of the Co-Investors considered having others undertake on Your or their behalf, relating to these subjects, whether performed or conducted prior or subsequent to the execution of the Merger Agreement; (iii) all Documents and Communications related to Defendants' decision to execute the Merger

Agreement without further due diligence on these subjects; and (iv) all Documents and Communications related to the Lenders' decision to execute the Merger Agreement without further due diligence on these subjects.

## **REQUEST NO. 8.**

All Communications with any media representative or media outlet regarding the Merger, the Merger Agreement, the Debt Financing, the Equity Financing, the Financing Commitments, the number of false or spam accounts or bots on the Twitter platform, the disclosures in Twitter's SEC filings discussed in Paragraphs 64 and 66 of the Complaint, the June 6, 2022 Letter, and/or the July 8, 2022 Letter. This Request includes, without limitation, all Communications made by Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other one or more of the Co-Investors, or of which You are aware, with the author(s) (or any of their colleagues) of the enumerated articles or any other stories, articles, media commentary, or the like concerning the subject matters listed in this Request.

### **REQUEST NO. 9.**

All Documents and Communications concerning (i) Equity Investor's assertion, in a Tweet dated May 15, 2022, that "[t]here is some chance" that the percentage of bots and/or false or spam accounts "might be over 90% of daily active users"; and (ii) Equity Investor's assertion, in a Tweet dated May 17, 2022, that "20%

fake/spam accounts, while 4 times what Twitter claims, could be much higher," including without limitation all Documents in Your possession, or of which You are aware, that supported these claims.

#### REQUEST NO. 10.

All Documents and Communications relating to the effects or potential effects of changes in the price of Tesla, Inc. common stock, on (i) the Merger; (ii) the Debt Financing; (iii) the Equity Financing; (iv) the Financing Commitments; and/or (v) Defendants' intentions with respect to closing and/or efforts to close the Merger.

### REQUEST NO. 11.

All Documents and Communications concerning Equity Investor's (i) efforts to ensure that he had the financial capacity to pay and perform his obligations in respect of the Equity Financing, including without limitation those relating to the status of or expected timeline for such efforts; and (ii) intended or expected sources of cash to fund his obligations in respect of the Equity Financing.

#### REQUEST NO. 12.

All Documents and Communications concerning Defendants' purported termination of the Merger Agreement, including without limitation those related to (i) any consideration of whether and on what grounds to purport to terminate the Merger Agreement; (ii) any consideration of potentially renegotiating the

Merger Agreement; (iii) all Documents and Communications related to the preparation of the June 6, 2022 Letter; and (iv) all Documents and Communications related to the preparation of the July 8, 2022 Letter.

#### REQUEST NO. 13.

All Documents and Communications concerning Defendants' contention in the July 8, 2022 Letter that Twitter is "likely to suffer a Company Material Adverse Effect," including without limitation any valuations, forecasts, projections, estimates, or other analyses relating to whether Twitter is likely to suffer a Company Material Adverse Effect.

### REQUEST NO. 14.

All forecasts, projections, estimates, or other analyses created by Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other one or more of the Co-Investors, or on Your or their behalf, relating to Twitter's current or future performance, financial condition, or value, including without limitation any projections of Twitter's revenues, EBITDA, earnings, and cash flows, and all Documents and Communications concerning such forecasts, projections, estimates, or analyses.

### REQUEST NO. 15.

All Documents and Communications relating to any investment, involvement, potential investment, or potential involvement by Equity Investor, any affiliate

of Equity Investor, You, any one or more of the Lenders, any other one or more of the Co-Investors, and/or any other Person acting in concert with Equity Investor, either directly or indirectly, in any competitor to Twitter, whether or not such competitor is presently in existence.

#### REQUEST NO. 16.

All Documents and Communications concerning Equity Investor's strategic or business plans for Twitter, including without limitation (i) all Communications between You and Equity Investor, any one or more of Defendants' Advisors, any one or more of the Lenders, and/or any other one or more of the Co-Investors concerning any such plans; (ii) all drafts or iterations of any plans to address issues relating to false or spam accounts on the Twitter platform; (iii) all drafts or iterations of any plans relating to employee retention programs or incentives; and (iv) all drafts or iterations of any plans relating to potential changes to the size and/or composition of Twitter's workforce.

### REQUEST NO. 17.

Documents sufficient to identify any existing, past, or potential co-investment relationships involving You and Defendants and/or any of their affiliates, other than those related to the Equity Financing.

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889352

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

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David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party VY Capital Holdings LP, c/o The Corporation Trust Company, 1209 Orange Street, Wilmington, DE 19801.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
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Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Counsel for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

## Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff.

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889352

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# SUBPOENA DUCES TECUM

## THE STATE OF DELAWARE

TO: VY Capital Holdings LP c/o The Corporation Trust Company 1209 Orange Street Wilmington, DE 19801

# YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

## KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

## **<u>Court of Chancery Rule 45(c) and (d)</u>**:

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

#### (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery. (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

#### AFFIDAVIT OF SERVICE

## IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC., Plaintiff, v.	) )
ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC., Defendants.	) C.A. No. 2022-0613-KSJM ) )

STATE OF DELAWARE

} }ss.

COUNTY OF NEW CASTLE }

I, John Garber, of the State of Delaware, County of New Castle, being duly sworn, says that on the 28<sup>th</sup> day of July, 2022, at 12:05 p.m. I personally served copy of a SUBPOENA DUCES TECUM with supporting documents on **VY Capital Holdings LP** by serving the registered agent, The Corporation Trust Company, 1209 Orange Street, Wilmington, DE 19801.

Name of individual accepting service: Amy McLaren- authorized to accept. Description of individual: Caucasian female, 35-40 yrs. old, 135lbs., 5'5" with brown hair.

-30	
Subscribed and sworn before	me
	INO IN AVVAZ
This 28 <sup>th</sup> day of July, 2022	SS'SSION . I
Z	S. S
NU DIII	
Notary Public	EQ O AN SEE
My commission expires:	EZ. TO B LODE
wiy commission expires.	- CANON AND A CONTRACT
	STAL STALLIN

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889355

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
Leah E. León (No. 6536)
WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party Fidelity Management & Research Company LLC, c/o The Corporation Trust Company, 1209 Orange Street, Wilmington, DE 19801.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

*Counsel for Plaintiff Twitter, Inc.* 

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, NY 10019

Brad D. Sorrels (No. 5233)
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Leah E. León (No. 6536)
WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801 Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Counsel for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

#### Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff.

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889355

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## SUBPOENA DUCES TECUM

### THE STATE OF DELAWARE

TO: Fidelity Management & Research Company LLC c/o The Corporation Trust Company 1209 Orange Street Wilmington, DE 19801

## YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

#### **<u>Court of Chancery Rule 45(c) and (d)</u>**:

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

#### (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery. (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

#### AFFIDAVIT OF SERVICE

### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC., Plaintiff, v.	) )
ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,	) ) C.A. No. 2022-0613-KSJM )
Defendants.	)

STATE OF DELAWARE

COUNTY OF NEW CASTLE }

I, John Garber, of the State of Delaware, County of New Castle, being duly sworn, says that on the 28<sup>th</sup> day of July, 2022, at 12:05 p.m. I personally served copy of a SUBPOENA DUCES TECUM with supporting documents on **Fidelity Management & Research Company LLC** by serving the registered agent, The Corporation Trust Company, 1209 Orange Street, Wilmington, DE 19801.

} }ss.

Name of individual accepting service: Amy McLaren- authorized to accept. Description of individual: Caucasian female, 35-40 yrs. old, 135lbs., 5'5" with brown hair.

Subscribed and sworn before me This 28<sup>th</sup> day of July, 2022

Notary Public My commission expires:

### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

EFiled: Aug 01 2022 11:42F Case No. 2022-0613-KSJM

TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889359

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

### NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233) Daniyal M. Iqbal (No. 6167) Leah E. León (No. 6536) WILSON SONSINI GOODRICH & ROSATI, P.C. 222 Delaware Avenue, Suite 800 Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party Key Wealth Advisors LLC, c/o Stellar Corporate Services LLC, 3500 South Dupont Highway, Dover, DE 19901.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

#### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
POTTER ANDERSON & CORROON LLP
1313 North Market Street
Hercules Plaza, 6th Floor
New York, NY 10019

Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, NY 10019

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
Leah E. León (No. 6536)
WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801 Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Counsel for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

### Transaction ID 67889359 Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## SUBPOENA DUCES TECUM

### THE STATE OF DELAWARE

TO: Key Wealth Advisors LLCc/o Stellar Corporate Services LLC3500 South Dupont HighwayDover, DE 19901

## YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached **Schedule A** within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court. This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

#### **<u>Court of Chancery Rule 45(c) and (d)</u>**:

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

#### (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery. (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

#### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC.,

C.A. No. 2022-0613-KSJM

Plaintiff,

V.

ELON R. MUSK, X HOLDINGS 1,

INC., and X HOLDINGS II, INC.,

Defendants,

#### **AFFIDAVIT OF SERVICE**

I, Lori Millar, of the State of Delaware, County of Kent, being duly sworn, says that on the 28th day of July 2022, I personally served a Subpoena Duces Tecum by serving the registered agent known as Stellar Corporate Services LLC. Located at the address of 3500 South Dupont Highway, Dover, DE 19901

KEY WEALTH ADVISORS LLC

Name of individual served: Josh Outten at 11:02 am

Description of individual: Caucasian male, approximately 25-30 years old with brown hair, 5'10 in height and 170 lbs.

Lori Millar

Parcels, Inc. 1111B South Governors Avenue Dover, DE 19904

Subscribed and sworn before me This 28th day of July 2022.

Notary Public My commission expires: Shelly Rac Miles Notary Pùblic Notary No. 20211116000012 State of Delaware Kent County My Commission Expires December 2, 2023

### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

EFiled: Aug 01 2022 11:55F Case No. 2022-0613-KSJM

TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889361

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

### NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233) Daniyal M. Iqbal (No. 6167) Leah E. León (No. 6536) WILSON SONSINI GOODRICH & ROSATI, P.C. 222 Delaware Avenue, Suite 800 Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party Tresser Blvd 402 LLC, c/o National Registered Agents, Inc., 1209 Orange Street, Wilmington, DE 19801.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

#### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
POTTER ANDERSON & CORROON LLP
1313 North Market Street
Hercules Plaza, 6th Floor
New York, NY 10019

Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, NY 10019

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
Leah E. León (No. 6536)
WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801 Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Counsel for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

# Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff.

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889361

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## SUBPOENA DUCES TECUM

### THE STATE OF DELAWARE

TO: Tresser Blvd 402 LLC c/o National Registered Agents, Inc. 1209 Orange Street Wilmington, DE 19801

## YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

#### **<u>Court of Chancery Rule 45(c) and (d)</u>**:

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

#### (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery. (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

#### AFFIDAVIT OF SERVICE

### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC.,	)
Plaintiff,	)
V.	)
ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,	) C.A. No. 2022-0613-KSJM )
Defendants.	)
	)

} }ss.

STATE OF DELAWARE

COUNTY OF NEW CASTLE }

I, John Garber, of the State of Delaware, County of New Castle, being duly sworn, says that on the 28<sup>th</sup> day of July, 2022, at 12:05 p.m. I personally served copy of a SUBPOENA DUCES TECUM with supporting documents on **Tresser Blvd 402** LLC by serving the registered agent, National Registered Agents, Inc., 1209 Orange Street, Wilmington, DE 19801.

Name of individual accepting service: Amy McLaren- authorized to accept. Description of individual: Caucasian female, 35-40 yrs. old, 135lbs., 5'5" with brown hair.

Subscribed and sworn before me This 28<sup>th</sup> day of July, 2022 Notary Public My commission expires:

## IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889368

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

### NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
Leah E. León (No. 6536)
WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party Witkoff Capital LLC, c/o Corporation Service Company, 251 Little Falls Drive, Wilmington, DE 19808.

Dated: August 1, 2022

#### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

#### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
POTTER ANDERSON & CORROON LLP
1313 North Market Street
Hercules Plaza, 6th Floor
New York, NY 10019

Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, NY 10019

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
Leah E. León (No. 6536)
WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801 Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Counsel for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

# Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff.

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889368

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

## SUBPOENA DUCES TECUM

### THE STATE OF DELAWARE

TO: Witkoff Capital LLC c/o Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808

## YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 28, 2022

### KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

#### **<u>Court of Chancery Rule 45(c) and (d)</u>**:

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

#### (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery. (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

# AFFIDAVIT OF SERVICE

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC., Plaintiff, v.	) ) )
ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,	) C.A. No. 2022-0613-KSJM
Defendants.	)

STATE OF DELAWARE

COUNTY OF NEW CASTLE }

I, John Garber, of the State of Delaware, County of New Castle, being duly sworn, says that on the 28<sup>th</sup> day of July, 2022, at 1:10 p.m. I personally served copy of a SUBPOENA DUCES TECUM with supporting documents on **Witkoff Capital** LLC by serving the registered agent, Corporation Service Company at 251 Little Falls Drive Wilmington, DE 19808.

}ss.

Name of individual accepting service: Lynanne Gares – Authorized to Accept. Description of individual: Caucasian female, 35-40 yrs. old, 150 lbs., 5'5" with brown hair.

Subscribed and sworn before me This 28<sup>th</sup> day of July, 2022

Notary Public My commission expires:

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

EFiled: Aug 02 2022 12:32 Case No. 2022-0613-KSJM

TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889371

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Attorneys for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
Leah E. León (No. 6536)
WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Attorneys for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45 and the Uniform Interstate Depositions and Discovery Act, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party BAMCO, Inc., c/o CT Corporation System, 28 Liberty Street, New York, NY 10005. This non-party was served with a New York subpoena pursuant to the Uniform Interstate Depositions and Discovery Act in New York (CPLR § 3119), and therefore no commission is required. Dated: August 1, 2022

KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

# **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
POTTER ANDERSON & CORROON LLP
1313 North Market Street
Hercules Plaza, 6th Floor
New York, NY 10019

Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, NY 10019

Brad D. Sorrels (No. 5233)
Daniyal M. Iqbal (No. 6167)
Leah E. León (No. 6536)
WILSON SONSINI GOODRICH & ROSATI, P.C.
222 Delaware Avenue, Suite 800
Wilmington, DE 19801 Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Attorneys for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Attorneys for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

## STATE OF NEW YORK COUNTY OF NEW YORK



# TWITTER, INC.,

Plaintiff,

v.

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

SUBPOENA DUCES TECUM (pursuant to the Uniform Interstate **Depositions and Discovery Act and CPLR § 3119)** 

**Originating State:** Delaware

Originating County: New Castle

Originating Court: Court of Chancery

Originating Case number: C.A. No. 2022-0613-KSJM

# SUBPOENA DUCES TECUM pursuant to the Uniform Interstate Depositions and Discovery Act (Personal Attendance Not Required)

# PERSONAL SERVICE BY HAND DELIVERY

TO: BAMCO, Inc. c/o CT Corporation System 28 Liberty Street New York, NY 10005

YOU ARE HEREBY COMMANDED, pursuant to New York Civil Practice Law

and Rules ("CPLR") § 3119 and the Uniform Interstate Depositions and Discovery Act, to produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached Schedule A within twenty (20) days of service of this subpoena, at the offices of Kobre & Kim LLP, 800 Third Avenue, New York, New York 10022, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

Disclosure is being sought from You for use in *Twitter Inc. v. Musk et al.*, Case No. 2022-0613 (Del. Ch.) because, upon information and belief, You have material and relevant Documents and information relating to such action. The subject matter of the above-captioned Action is set forth in the Complaint, as defined below.

Failure to comply with this subpoena is punishable as a contempt of Court and shall make you liable to the person on whose behalf this subpoena was issued for a penalty not to exceed one hundred fifty dollars and all damages sustained by reason of your failure to comply.

## **Contact Information of Counsel for all Parties in the action:**

Attorneys for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc.

Alex Spiro Andrew J. Rossman Christopher D. Kercher Silpa Maruri QUINN EMANUEL URQUHART & SULLIVAN, LLP 51 Madison Avenue, 22nd Floor New York, New York 10010 (212) 849-7000

Edward B. Micheletti Lauren N. Rosenello SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP One Rodney Square P.O. Box 636 Wilmington, Delaware 19899-0636 (302) 651-3000 Attorneys for Plaintiff Twitter, Inc.

William Savitt Bradley R. Wilson Sarah K. Eddy Ryan A. McLeod Anitha Reddy WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, New York 10019 (212) 403-1000

Brad D. Sorrels WILSON SONSINI GOODRICH & ROSATI, P.C. 222 Delaware Avenue, Suite 800 Wilmington, Delaware 19801 (302) 304-7600

Peter J. Walsh, Jr. Kevin R. Shannon Christopher N. Kelly Mathew A. Golden POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor Wilmington, Delaware 19801 (302) 984-6000

Jacob R. Kirkham KOBRE & KIM LLP 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Dated: July 28, 2022 New York, New York KOBRE & KIM LLP

Danielte L

Danielle L. Rose 800 Third Avenue New York, New York 10022 <u>danielle.rose@kobrekim.com</u> +1 212 488 1200

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC.,

Plaintiff,

v.

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

C.A. No. 2022-0613-KSJM

# SUBPOENA DUCES TECUM

# THE STATE OF DELAWARE

TO: BAMCO, Inc. c/o CT Corporation System 28 Liberty Street New York, NY 10005

This subpoena is issued pursuant to Court of Chancery Rule 45 and the Uniform Interstate Deposition and Discovery Act. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

# YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached **Schedule A** within twenty (20) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 800 Third Avenue, New York, New York 10022, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

Dated: July 28, 2022

KOBRE & KIM LLP

/s/ Jacob R. Kirkham

Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

# **Court of Chancery Rule 45(c) and (d):**

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

- (iii) Subjects a person to undue burden.
- (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

## (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery. (2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

	of New York Y of New York		
TWITTE	ER, INC.,	X	AFFIDAVIT OF SERVICE
Plaintiff,			Originating State: Delaware
V.			Originating County: New Castle
ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,		GS I, INC.,	Originating Court: Court of Chancery
	Defendant	tsX	Originating Case number: C.A. No. 2022-0613-KSJM
STATE C	F NEW YORK	)	
		) ss.:	
COUNT	Y OF QUEENS	)	

Aldane Chambers, being duly sworn, deposes and says that Deponent is not a party to this action, is over 18 years of age and is a resident of the state of New York.

On July 28, 2022, at approximately 1:18 p.m., at 28 Liberty Street, New York, NY 10004, at the offices of CT Corporation, Registered Agents for the Service of BAMCO, Inc.; Deponent served the within Subpoena Duces Tecum with Schedule A and Exhibit A upon: **BAMCO, Inc.**, by personally delivering to and leaving with Kartik Pandya, Intake Specialist, a true and correct copy of said documents.

Kartik Pandya is described as an Indian/Middle Eastern male, approximately 28-35 years of age, 150-160 lbs., 5'7"-5'9" tall, had black hair and wore glasses.

aldane Chambers

Aldane Chambers

Sworn to before me this 29th day of July 2022

Jarline D. Jack. Notary Public

Karlene S. Jackson, Notary Public State of New York, #01JA5083169 Qualified in Queens County Commission Expires November 17, 2021



# [NEW YORK SUBPOENA SCHEDULE A]

#### SCHEDULE A

### **DEFINITIONS**

As used in Schedule A, the following terms shall have the following meanings:

"Action" shall mean *Twitter Inc. v. Musk et al.*, Case No. 2022-0613 (Del. Ch.).

"AH Capital Management L.L.C." shall mean AH Capital Management
 L.L.C. and any of its divisions, subsidiaries, or affiliates.

3. "Antonio Gracias" shall mean the Antonio Gracias affiliated with Valor Equity Partners, L.P.

4. "April 4, 2022 Letter Agreement" shall mean the letter agreement between Twitter, Inc. and Elon R. Musk, attached as Exhibit 10.1 to the Current Report on Form 8-K filed by Twitter, Inc. with the SEC on April 5, 2022.

5. "April 13, 2022 Proposal" shall mean the letter from Equity Investor to Bret Taylor, attached as Exhibit B to Amendment No. 2 to Schedule 13D, filed by Equity Investor with the SEC on April 13, 2022.

6. "April 24, 2022 Offer" shall mean the letter from Equity Investor to Bret Taylor, dated April 24, 2022, attached as Exhibit G to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022.

7. "Barclays" shall mean Barclays Capital Inc. and any of its divisions, subsidiaries, or affiliates.

8. "Bob Swan" shall mean the Bob Swan affiliated with AH Capital Management L.L.C.

9. "BofA Securities" shall mean Bank of America Corporation and/or BofA Securities, Inc. and any of their respective divisions, subsidiaries, or affiliates.

10. "Chamath Palihapitiya" shall mean the Chamath Palihapitiya affiliated with Social Capital.

 "Co-Investor Equity Commitments" shall mean the letter agreements with the Co-Investors.

12. "Co-Investors" shall mean any one or more actual or potential co-investors in the Equity Financing, including without limitation Lawrence Ellison; the Lawrence J. Ellison Revocable Trust; Binance; AH Capital Management, L.L.C.; Brookfield Asset Management Inc.; Qatar Holding LLC; Sequoia Capital Fund, L.P.; A.M. Management & Consulting; Aliya Capital Partners LLC; You; DFJ Growth IV Partners, LLC; Fidelity Management & Research Company LLC; Honeycomb Asset Management LP; Key Wealth Advisors LLC; Litani Ventures; Strauss Capital LLC; Tresser Blvd 402 LLC (Cartenna); VyCapital; Witkoff Capital; and Prince Alwaleed bin Talal, together with each of their respective employees, partners, associates, shareholders, officers, directors, attorneys, and agents, and all other Persons acting or purporting to act on their behalf.

13. "Communication" shall refer to the transmittal of information (in the form of facts, ideas, inquiries, queries, data, or otherwise) by any means of transmission, regardless of whether the transmittal was initiated or received by an individual or a system. Means of transmission include, but are not limited to, face-to-face conversations, postal or other physical mail, email, text message, instant message (such as iMessage, Slack, and Signal), social media messaging platforms (such as Twitter Direct Messages), voicemail, telephone, or facsimile.

14. "Complaint" shall mean the Verified Complaint, dated July 12, 2022, filed byTwitter against Defendants in this Action.

15. "David Sacks" shall mean the David Sacks affiliated with Craft Ventures.

16. "Debt Financing" shall refer to any amounts contemplated to be borrowed by Defendants, whether currently, previously, or in the future, to fund the transactions contemplated by the Merger Agreement, including without limitation the amounts set forth in (i) the debt commitment letter, dated April 20, 2022, attached as Exhibit C to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (ii) the margin loan commitment letter, dated April 20, 2022, attached as Exhibit D to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (iii) the debt commitment letter dated April 25, 2022, attached as Exhibit H to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022; and (iv) the Margin Loan Commitment.

17. "Defendants" shall mean individually and/or collectively, Elon R. Musk; X Holdings I, Inc. and any of its divisions, subsidiaries, or affiliates; and X Holdings II, Inc. and any of its divisions, subsidiaries, or affiliates, together with all other Persons acting or purporting to act on their behalf.

18. "Defendants' Advisors" shall refer to any one or more of the following: Morgan Stanley; Jared Birchall; Excession LLC; Bob Swan; AH Capital Management, L.L.C.; Antonio Gracias; Valor Equity Partners, L.P.; Kristina Salen; Patrick O'Malley; BofA Securities; Barclays; McDermott Will & Emery LLP; Skadden, Arps, Slate, Meagher & Flom LLP; and Quinn Emanuel Urquhart & Sullivan, LLP, as well as any of Defendants' other advisors, agents, attorneys, consultants, law firms, public relations firms, or other representatives, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf.

19. "Document" shall be construed to the fullest extent permissible under New York law and means, without limitation, the original and all copies and translations of any information in any written, recorded, electronic, or graphic form including all memoranda, notes, interoffice and intraoffice communications, telegrams, telecopies, letters, reports, stenographic notes, bulletins, notices, emails, Bloomberg messages, Microsoft Team messages, any other text messages or other messaging–application messages, instant messages or other electronic–chat messages, telephonic or personal communications, computer models, spreadsheets, data, accounts, records, calendars, diaries, minutes, contracts or other legal papers, resolutions, written policies or procedures, insurance policies, audio records, photographs, microform, film, and any electronically stored information stored in any medium, including computer backup devices, hard drives, electronic share drives, or any other virtual or physical space. "Document" also includes any other Communication of any kind in any form or medium.

20. "Equity Financing" shall refer to any amounts contemplated to be invested by Equity Investor or others, whether currently, previously, or in the future, to fund the transactions contemplated by the Merger Agreement, including without limitation (i) the equity financing commitment letter, dated April 20, 2022, attached as Exhibit E to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (ii) the equity financing commitment letter, dated April 25, 2022, filed as Exhibit J to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 26, 2022; (iii) the co-investor equity commitment letters referenced in Amendment No. 6 to Schedule 13D, filed by Equity Investor with the SEC on May 5, 2022; (iv) the equity commitment letter referenced in the Schedule 13D filed by HRH Prince Alwaleed Bin Talal Bin Abdulaziz Alsaud with the SEC on May 9, 2022; (v) the equity commitment side letter, dated May 11, 2022, and executed by, inter alia, Elon R. Musk; (vi) the equity commitment side letter, dated May 24, 2022, and executed by, inter alia, Elon R. Musk; and (vii) the equity financing commitment letter, dated May 24, 2022, attached as Exhibit N to Amendment No. 7 to Schedule 13D, filed by Equity Investor with the SEC on May 25, 2022.

21. "Equity Investor" shall mean Elon R. Musk.

22. "Excession LLC" shall mean Excession LLC and any of its divisions, subsidiaries, or affiliates.

23. "Financing Commitments" shall mean: (i) the debt commitment letter, dated April 25, 2022, attached as Exhibit H to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022, together with any amendments thereto; (ii) the equity financing commitment letter, dated May 24, 2022, attached as Exhibit N to Amendment No. 7 to Schedule 13D, filed by Equity Investor with the SEC on May 25, 2022, together with any amendments thereto; (iii) the Co-Investor Equity Commitments; and (iv) any other commitments to lend or invest money to fund the transactions contemplated by the Merger Agreement.

24. "Jared Birchall" shall mean the Jared Birchall affiliated with Excession LLC.

25. "Jason Calacanis" shall mean the Jason Calacanis affiliated with Sequoia Capital Fund, L.P. and any of its divisions, subsidiaries, or affiliates.

26. "Joe Lonsdale" shall mean the Joe Lonsdale affiliated with Palantir.

27. "July 8, 2022 Letter" shall mean the letter from Mike Ringler to Vijaya Gadde, dated July 8, 2022, regarding the purported termination of the Merger Agreement.

28. "June 6, 2022 Letter" shall mean the letter from Mike Ringler to Vijaya Gadde, dated June 6, 2022, asserting that there had been a "material breach" of the Merger Agreement.

29. "Keith Rabois" shall mean the Keith Rabois affiliated with Founders Fund.

30. "Kristina Salen" shall mean the Kristina Salen who formerly served as Chief Financial Officer of World Wrestling Entertainment, Inc. and who is currently affiliated with Sirius XM Holdings, Inc.

31. "Lenders" shall mean any one or more actual or potential providers of the Debt Financing, including without limitation Morgan Stanley Senior Funding, Inc.; Bank of America, N.A.; BofA Securities, Inc.; Barclays Bank PLC; MUFG Bank, Ltd.; BNP Paribas; BNP Paribas Securities Corp.; Mizuho Bank, Ltd.; Societe Generale; Credit Suisse AG, Cayman Islands Branch; Citibank, N.A.; Deutsche Bank AG, London Branch; Royal Bank of Canada; and Canadian Imperial Bank of Commerce, together with each of their respective employees, partners, associates, shareholders, officers, directors, attorneys, and agents, and all other Persons acting or purporting to act on their behalf.

32. "Limited Guarantee" shall mean the Limited Guarantee, dated as of April 25,2022, provided by Elon R. Musk in favor of Twitter, Inc.

33. "Margin Loan Commitment" shall mean the margin loan commitment letter, dated April 25, 2022, attached as Exhibit I to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022.

34. "Merger" shall mean the transactions contemplated by the Merger Agreement.

35. "Merger Agreement" shall mean the Agreement and Plan of Merger, dated April 25, 2022, between and among Elon R. Musk, X Holdings I, Inc., X Holdings II, Inc., and Twitter, Inc.

36. "Morgan Stanley" shall mean Morgan Stanley & Co. LLC and any of its divisions, subsidiaries, or affiliates.

37. "Patrick O'Malley" shall mean the Patrick O'Malley who formerly served as Chief Financial Officer of Avaya Holdings Corp. and who is currently affiliated with Magnolia Medical Technologies, Inc.

38. "Person" or "Persons" shall mean any individual, corporation, partnership, firm, association, government agency, or other organization recognizable at law, together with its agents, employees, and representatives.

39. "SEC" shall mean the U.S. Securities and Exchange Commission, together with any of its employees, attorneys, agents, or representatives, and all other Persons acting or purporting to act on its behalf.

40. "Sequoia Capital Fund, L.P." shall mean Sequoia Capital Fund, L.P., Sequoia Capital Operations, LLC, and/or any of their divisions, subsidiaries, or affiliates, together with their respective employees, partners, associates, shareholders, officers, directors, and agents; all entities under Sequoia Capital Operations, LLC's direct or indirect control and/or administration, as well as Jason Calacanis and any other Persons acting or purporting to act on behalf of Sequoia Capital Fund, L.P. and/or Sequoia Capital Operations, LLC.

41. "Steve Jurvetson" shall mean the Steve Jurvetson affiliated with SpaceX.

42. "Tweet" shall mean a post made on the Twitter platform, including Retweets or replies.

43. "Twitter" shall mean Twitter, Inc. and any of its divisions, subsidiaries or affiliates, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf.

44. "Valor Equity Partners, L.P." shall mean Valor Equity Partners, L.P. and any of its divisions, subsidiaries, or affiliates.

45. The terms "You" or "Your" shall mean BAMCO, Inc. and/or any of BAMCO, Inc.'s divisions, subsidiaries, or affiliates, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf.

46. The term "including" shall mean "including without limitation" or "including, but not limited to."

47. The terms "and" and "all" shall each be construed either disjunctively or conjunctively to bring within the scope of the Requests all responses that might otherwise be construed as outside their scope.

48. The terms "any" and "each" shall each be construed as both "each" and "every" to bring within the scope of the Requests all responses which might otherwise be construed to be outside their scope.

49. The use of the singular form of any word shall include the plural and vice versa.

50. The terms "concerning," "regarding," "relating to," and/or "related to" shall each be read and applied as interchangeable and shall each be construed in the broadest sense to mean referring to, describing, evidencing, memorializing, concerning, regarding, with regard to, relating to, referring to, pertaining to, containing, analyzing, evaluating, studying,

recording, reflecting, reporting on, commenting on, reviewed in connection or in conjunction with, setting forth, contradicting, refuting, and considering, in whole or in part.

51. Capitalized terms used and not defined herein shall have the meaning given to such terms in the Merger Agreement.

## INSTRUCTIONS

The following instructions shall apply to the Document Requests contained herein.

1. As required by CPLR 3122(c), You shall produce all Documents either (a) as they are kept in the usual course of business; or (b) organized and labeled to correspond to the categories of the Request.

2. As required by CPLR 3122(a), if You object to the production of any Documents called for by a Request, You shall state with particularity the reasons for Your objection.

3. Unless otherwise specified, the time period covered by these Requests is January 1, 2022, through July 8, 2022.

4. These Requests are continuing in nature and to the extent that Your responses may be modified or supplemented by documents or information obtained or discovered subsequent to the production of Your initial responses, or are discovered to be incomplete or incorrect, You are required to promptly provide supplemental responses pursuant to Article 31 of the CPLR.

5. A Request for a Document shall be deemed to include a request for any nonidentical copies or drafts of the Document, as well as all transmittal sheets, cover letters, exhibits, enclosures, or attachments to the Document, in addition to the Document itself. Any

Document described herein is to be produced in its original file folder, with all labels or similar markings intact, and with the name of the Person from whose file it was produced.

6. If it is not possible to produce any Document called for by a Request, or if any part of a Request is objected to, the reasons for the failure to produce the Documents or the objection should be stated specifically as to all grounds.

7. If a Document responsive to any Request is no longer in Your possession, custody, or control, give a description of the Document, state what disposition was made of the Document and the date of such disposition, and identify all Persons having knowledge of the Document's contents.

8. If any Document responsive to any Request has been destroyed, give a description of the Document, set forth the contents of the Document, the location of any copies of the Document, the date of the Document's destruction, and the name of the Person who destroyed the Document or ordered or authorized its destruction.

9. If You withhold any Document responsive to a Request, or any part thereof, You shall provide notice to Plaintiff, as required by CPLR 3122(b), that such Document is being withheld, indicating: (a) the legal ground for withholding the Document; (b) the type of Document; (c) the general subject matter of the Document; (d) the date of the Document; and (e) such other information as is sufficient to identify the Document, including the author of, recipients of, and attachments to the Document. If You believe that a portion of a Document is protected by an applicable privilege, You shall produce the non-privileged portion with the allegedly privileged portion redacted and indicated as such.

10. Requests are not intended to limit or modify other Requests and should not be interpreted as limiting or modifying other Requests.

11. If You contend that any Request is overly broad and/or unduly burdensome, identify all aspects of the Request that are overly broad or unduly burdensome and produce the Documents that are not subject to this contention.

12. If there are no Documents or Communications responsive to any particular Request or subpart thereof, You shall state so in writing.

13. For any responsive Documents or Communications stored in electronic format, including email and text messages, You will produce those Documents or Communications in searchable electronic format (e.g., single-page .TIFF format with corresponding Document-level extracted text files and OCR text files, each named by the Bates number assigned to the first page) by secure electronic transmission (e.g. SFTP site) or on CD-ROMs, DVD-ROMs, portable or external hard drives, or other widely-used electronic or optical storage media. All images will be produced as single page. TIFF images, black and white, Group IV and 300 dpi with a Concordance Image (formerly Opticon) style .OPT load file. All color images will be provided in JPEG format where color images are necessary to understand the Document. All Microsoft Excel, PowerPoint, and similar spreadsheet or presentation files will be produced in native format. Furthermore, for all native files that are produced, a corresponding placeholder TIFF image will be produced that bears the same Bates assigned to the native file, has all associated metadata, and indicates that that the "File has been produced in native format." All responsive electronic Documents and Communications will be produced with sufficient metadata to convey where these items begin and end (including attachments), the original file name, and the original timestamps All metadata will be provided in a delimited data field (with file and attributes. extension .DAT), delimited using the Concordance style delimiters, and including the following "BEGBATES", "ENDBATES", metadata fields: "BEGATTACH",

"ENDATTACH", "FAMILY-DATE/TIME", "Page Count", "Custodian", "ALL CUSTODIANS", "To", "From", "CC", "BCC", "Subject", "Sent Date/Time", "Author", "Title", "File Name", "File Extension", "Redacted", "TextPath", "NativePath", "MD5HASH", "Received Date/Time", "File Size", and "Confidentiality".

14. None of the Definitions or Requests set forth herein shall be construed as an admission relating to the existence of any evidence, to the relevance or admissibility of any evidence, or to the truth or accuracy of any statement or characterization in the Definition or Request.

#### **DOCUMENT REQUESTS**

#### REQUEST NO. 1.

All Documents and Communications relating to the April 4, 2022 Letter Agreement, the April 13, 2022 Proposal, the April 24, 2022 Offer, any other potential acquisition or other strategic transaction involving Twitter, the Merger, the Merger Agreement, the Limited Guarantee, the June 6, 2022 Letter, and/or the July 8, 2022 Letter, and any financing with respect to any of the foregoing or any transaction contemplated thereby (including but not limited to the Debt Financing, the Equity Financing, and/or the Financing Commitments), including without limitation (i) all Communications with Defendants, any one or more of Defendants' Advisors, any other one or more of the Lenders, and/or any other Co-Investor concerning these subjects; (ii) all Communications with one or more of Jason Calacanis, Steve Jurvetson, Joe Lonsdale, and Chamath Palihapitiya, Keith Rabois, and David Sacks concerning these subjects; (iii) all Documents created by Defendants, one or more of Defendants' Advisors, one or more of the Lenders, You, and/or any other Co-Investor concerning these subjects; (iv) all Communications with any advisor, attorney, or other representative of You or any other Co-Investor concerning these subjects; and (v) all Communications with any advisor, attorney, or other representative of any one or more of the Lenders concerning these subjects.

#### **REQUEST NO. 2.**

All Documents and Communications relating to efforts by Jason Calacanis, Antonio Gracias, and/or any other Person to solicit You or any other Co-Investor, arrange or negotiate equity co-investments, and/or arrange, document, syndicate, or consummate the Equity Financing, including those concerning the status of or expected timeline for such efforts. Documents responsive to this Request shall include, without limitation: (i) closing checklists (and drafts

thereof) for any aspect of the Equity Financing; (ii) timelines (and drafts thereof) for the arrangement, negotiation, execution, and/or consummation of the Equity Financing; (iii) presentations, decks, and other materials (and drafts thereof) related to any organizational calls, meetings, or due diligence sessions concerning the Equity Financing, and any notes, recordings, or transcriptions of any calls or meetings related to the Equity Financing; (iv) drafts of definitive agreements and ancillary documents related to the Equity Financing; (v) pitch books (and drafts thereof) related to the Equity Financing; and (vi) offering memoranda, confidential information memoranda, and lender presentations (and drafts thereof) related to the Equity Financing.

## **REQUEST NO. 3.**

All Documents and Communications concerning any potential tender offer for some or all of Twitter's shares, including without limitation (i) all Communications with Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, any other Co-Investor, and/or potential co-investors in the potential tender offer concerning these subjects; (ii) all Documents created by Defendants, any one or more of Defendants' Advisors, any one or more of Defendants' Advisors, any one or more of the Lenders, You, any other Co-Investor, and/or potential co-investors in the potential tender offer concerning these subjects; and (iii) all Documents and Communications in the potential tender offer concerning these subjects; and (iii) all Documents and Communications relating to the debt commitment letter, dated April 20, 2022, attached as Exhibit C to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022.

## **REQUEST NO. 4.**

All Documents and Communications concerning Defendants' requests or potential requests for information pursuant to Section 6.4 and/or Section 6.11 of the Merger Agreement and any information provided by Twitter, or on Twitter's behalf, in response to any such request for information, including without limitation (i) all Documents created by Defendants, Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor concerning such information requests or potential requests; (ii) all Communications with Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, and/or any other Co-Investor concerning such information requests or potential requests; (iii) all Documents and Communications related to any analyses, audits, or investigations performed by or at the direction of Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor, or of which You are aware, relating to Twitter's API or "firehose" data provided to Defendants; (iv) all Documents and Communications related to any analyses, audits, or investigations performed by or at the direction of Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor, or of which You are aware, relating to any other information provided by Twitter, or on Twitter's behalf, in response to any information request by Defendants or on Defendants' behalf; and (v) all Documents and Communications concerning Equity Investor's Tweet, dated May 13, 2022, purporting to disclose information obtained from Twitter pursuant to an information request, as alleged in Paragraph 75 of the Complaint.

## **REQUEST NO. 5.**

All Documents and Communications relating to any written or oral request made by You or any other one or more of the Co-Investors seeking information relating to Twitter and/or the Equity Financing, including without limitation any drafts of any such information request.

#### REQUEST NO. 6.

All Documents and Communications relating to any written or oral response to an information request made by You and/or any other one or more of the Co-Investors relating

to Twitter and/or the Equity Financing, including without limitation any drafts of any such response.

#### **REQUEST NO. 7.**

All Documents and Communications concerning the number of false or spam accounts or bots on the Twitter platform and/or the disclosures in Twitter's SEC filings discussed in Paragraphs 64 and 66 of the Complaint, including without limitation (i) all Documents and Communications related to any analyses, audits, or investigations performed or conducted by or at the direction of Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor, or of which You are aware, relating to these subjects, whether performed or conducted prior or subsequent to the execution of the Merger Agreement; (ii) all Documents and Communications related to any analyses, audits, or investigations that Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor considered undertaking, or that Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other one or more of the Co-Investors considered having others undertake on Your or their behalf, relating to these subjects, whether performed or conducted prior or subsequent to the execution of the Merger Agreement; (iii) all Documents and Communications related to Defendants' decision to execute the Merger Agreement without further due diligence on these subjects; and (iv) all Documents and Communications related to the Lenders' decision to execute the Merger Agreement without further due diligence on these subjects.

#### <u>REQUEST NO. 8.</u>

All Communications with any media representative or media outlet regarding the Merger, the Merger Agreement, the Debt Financing, the Equity Financing, the Financing Commitments, the number of false or spam accounts or bots on the Twitter platform, the disclosures in Twitter's SEC filings discussed in Paragraphs 64 and 66 of the Complaint, the June 6, 2022 Letter, and/or the July 8, 2022 Letter. This Request includes, without limitation, all Communications made by Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other one or more of the Co-Investors, or of which You are aware, with the author(s) (or any of their colleagues) of the enumerated articles or any other stories, articles, media commentary, or the like concerning the subject matters listed in this Request.

#### REQUEST NO. 9.

All Documents and Communications concerning (i) Equity Investor's assertion, in a Tweet dated May 15, 2022, that "[t]here is some chance" that the percentage of bots and/or false or spam accounts "might be over 90% of daily active users"; and (ii) Equity Investor's assertion, in a Tweet dated May 17, 2022, that "20% fake/spam accounts, while 4 times what Twitter claims, could be much higher," including without limitation all Documents in Your possession, or of which You are aware, that supported these claims.

## REQUEST NO. 10.

All Documents and Communications relating to the effects or potential effects of changes in the price of Tesla, Inc. common stock, on (i) the Merger; (ii) the Debt Financing; (iii) the Equity Financing; (iv) the Financing Commitments; and/or (v) Defendants' intentions with respect to closing and/or efforts to close the Merger.

## REQUEST NO. 11.

All Documents and Communications concerning Equity Investor's (i) efforts to ensure that he had the financial capacity to pay and perform his obligations in respect of the Equity Financing, including without limitation those relating to the status of or expected timeline for such efforts; and (ii) intended or expected sources of cash to fund his obligations in respect of the Equity Financing.

## **REQUEST NO. 12.**

All Documents and Communications concerning Defendants' purported termination of the Merger Agreement, including without limitation those related to (i) any consideration of whether and on what grounds to purport to terminate the Merger Agreement; (ii) any consideration of potentially renegotiating the Merger Agreement; (iii) all Documents and Communications related to the preparation of the June 6, 2022 Letter; and (iv) all Documents and Communications related to the preparation of the July 8, 2022 Letter.

## **REQUEST NO. 13.**

All Documents and Communications concerning Defendants' contention in the July 8, 2022 Letter that Twitter is "likely to suffer a Company Material Adverse Effect," including without limitation any valuations, forecasts, projections, estimates, or other analyses relating to whether Twitter is likely to suffer a Company Material Adverse Effect.

#### REQUEST NO. 14.

All forecasts, projections, estimates, or other analyses created by Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other one or more of the Co-Investors, or on Your or their behalf, relating to Twitter's current or future performance, financial condition, or value, including without limitation any projections of Twitter's revenues, EBITDA, earnings, and cash flows, and all Documents and Communications concerning such forecasts, projections, estimates, or analyses.

## REQUEST NO. 15.

All Documents and Communications relating to any investment, involvement, potential investment, or potential involvement by Equity Investor, any affiliate of Equity Investor, You, any one or more of the Lenders, any other one or more of the Co-Investors, and/or any

other Person acting in concert with Equity Investor, either directly or indirectly, in any competitor to Twitter, whether or not such competitor is presently in existence.

## REQUEST NO. 16.

All Documents and Communications concerning Equity Investor's strategic or business plans for Twitter, including without limitation (i) all Communications between You and Equity Investor, any one or more of Defendants' Advisors, any one or more of the Lenders, and/or any other one or more of the Co-Investors concerning any such plans; (ii) all drafts or iterations of any plans to address issues relating to false or spam accounts on the Twitter platform; (iii) all drafts or iterations of any plans relating to employee retention programs or incentives; and (iv) all drafts or iterations of any plans relating to potential changes to the size and/or composition of Twitter's workforce.

## **REQUEST NO. 17.**

Documents sufficient to identify any existing, past, or potential co-investment relationships involving You and Defendants and/or any of their affiliates, other than those related to the Equity Financing.

# [DELAWARE SUBPOENA ("EX. A") SCHEDULE A]

#### SCHEDULE A

#### DEFINITIONS

As used in Schedule A, the following terms shall have the following meanings:

1. "Action" shall mean the above-captioned action.

2. "AH Capital Management L.L.C." shall mean AH Capital Management L.L.C. and any of its divisions, subsidiaries, or affiliates.

3. "Antonio Gracias" shall mean the Antonio Gracias affiliated with Valor Equity Partners, L.P.

4. "April 4, 2022 Letter Agreement" shall mean the letter agreement between Twitter, Inc. and Elon R. Musk, attached as Exhibit 10.1 to the Current Report on Form 8-K filed by Twitter, Inc. with the SEC on April 5, 2022.

5. "April 13, 2022 Proposal" shall mean the letter from Equity Investor to Bret Taylor, attached as Exhibit B to Amendment No. 2 to Schedule 13D, filed by Equity Investor with the SEC on April 13, 2022.

6. "April 24, 2022 Offer" shall mean the letter from Equity Investor to Bret Taylor, dated April 24, 2022, attached as Exhibit G to Amendment No.
4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022.

7. "Barclays" shall mean Barclays Capital Inc. and any of its divisions, subsidiaries, or affiliates.

8. "Bob Swan" shall mean the Bob Swan affiliated with AH Capital Management L.L.C.

9. "BofA Securities" shall mean Bank of America Corporation and/or BofA Securities, Inc. and any of their respective divisions, subsidiaries, or affiliates.

10. "Chamath Palihapitiya" shall mean the Chamath Palihapitiya affiliated with Social Capital.

11. "Co-Investor Equity Commitments" shall mean the letter agreements with the Co-Investors.

12. "Co-Investors" shall mean any one or more actual or potential coinvestors in the Equity Financing, including without limitation Lawrence Ellison; the Lawrence J. Ellison Revocable Trust; Binance; AH Capital Management, L.L.C.; Brookfield Asset Management Inc.; Qatar Holding LLC; Sequoia Capital Fund, L.P.; A.M. Management & Consulting; Aliya Capital Partners LLC; You; DFJ Growth IV Partners, LLC; Fidelity Management & Research Company LLC; Honeycomb Asset Management LP; Key Wealth Advisors LLC; Litani Ventures; Strauss Capital LLC; Tresser Blvd 402 LLC (Cartenna); VyCapital; Witkoff Capital; and Prince Alwaleed bin Talal, together with each of their respective employees, partners, associates,

shareholders, officers, directors, attorneys, and agents, and all other Persons acting or purporting to act on their behalf.

13. "Communication" shall refer to the transmittal of information (in the form of facts, ideas, inquiries, queries, data, or otherwise) by any means of transmission, regardless of whether the transmittal was initiated or received by an individual or a system. Means of transmission include, but are not limited to, face-to-face conversations, postal or other physical mail, email, text message, instant message (such as iMessage, Slack, and Signal), social media messaging platforms (such as Twitter Direct Messages), voicemail, telephone, or facsimile.

14. "Complaint" shall mean the Verified Complaint, dated July 12,2022, filed by Twitter against Defendants in this Action.

15. "David Sacks" shall mean the David Sacks affiliated with Craft Ventures.

16. "Debt Financing" shall refer to any amounts contemplated to be borrowed by Defendants, whether currently, previously, or in the future, to fund the transactions contemplated by the Merger Agreement, including without limitation the amounts set forth in (i) the debt commitment letter, dated April 20, 2022, attached as Exhibit C to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (ii) the margin loan

commitment letter, dated April 20, 2022, attached as Exhibit D to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (iii) the debt commitment letter dated April 25, 2022, attached as Exhibit H to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022; and (iv) the Margin Loan Commitment.

17. "Defendants" shall mean individually and/or collectively, Elon R. Musk; X Holdings I, Inc. and any of its divisions, subsidiaries, or affiliates; and X Holdings II, Inc. and any of its divisions, subsidiaries, or affiliates, together with all other Persons acting or purporting to act on their behalf.

18. "Defendants' Advisors" shall refer to any one or more of the following: Morgan Stanley; Jared Birchall; Excession LLC; Bob Swan; AH Capital Management, L.L.C.; Antonio Gracias; Valor Equity Partners, L.P.; Kristina Salen; Patrick O'Malley; BofA Securities; Barclays; McDermott Will & Emery LLP; Skadden, Arps, Slate, Meagher & Flom LLP; and Quinn Emanuel Urquhart & Sullivan, LLP, as well as any of Defendants' other advisors, agents, attorneys, consultants, law firms, public relations firms, or other representatives, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf. 19. "Document" shall mean "document" as that term is defined and used in Court of Chancery Rules 26, 34, and 45 and shall have the broadest possible meaning permitted by law.

20. "Equity Financing" shall refer to any amounts contemplated to be invested by Equity Investor or others, whether currently, previously, or in the future, to fund the transactions contemplated by the Merger Agreement, including without limitation (i) the equity financing commitment letter, dated April 20, 2022, attached as Exhibit E to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022; (ii) the equity financing commitment letter, dated April 25, 2022, filed as Exhibit J to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 26, 2022; (iii) the co-investor equity commitment letters referenced in Amendment No. 6 to Schedule 13D, filed by Equity Investor with the SEC on May 5, 2022; (iv) the equity commitment letter referenced in the Schedule 13D filed by HRH Prince Alwaleed Bin Talal Bin Abdulaziz Alsaud with the SEC on May 9, 2022; (v) the equity commitment side letter, dated May 11, 2022, and executed by, inter alia, Elon R. Musk; (vi) the equity commitment side letter, dated May 24, 2022, and executed by, *inter alia*, Elon R. Musk; and (vii) the equity financing commitment letter, dated May 24, 2022, attached as Exhibit N to Amendment No. 7 to Schedule 13D, filed by Equity Investor with the SEC on May 25, 2022.

21. "Equity Investor" shall mean Elon R. Musk.

22. "Excession LLC" shall mean Excession LLC and any of its divisions, subsidiaries, or affiliates.

23. "Financing Commitments" shall mean: (i) the debt commitment letter, dated April 25, 2022, attached as Exhibit H to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022, together with any amendments thereto; (ii) the equity financing commitment letter, dated May 24, 2022, attached as Exhibit N to Amendment No. 7 to Schedule 13D, filed by Equity Investor with the SEC on May 25, 2022, together with any amendments thereto; (iii) the Co-Investor Equity Commitments; and (iv) any other commitments to lend or invest money to fund the transactions contemplated by the Merger Agreement.

24. "Jared Birchall" shall mean the Jared Birchall affiliated with Excession LLC.

25. "Jason Calacanis" shall mean the Jason Calacanis affiliated with Sequoia Capital Fund, L.P. and any of its divisions, subsidiaries, or affiliates.

26. "Joe Lonsdale" shall mean the Joe Lonsdale affiliated with Palantir.

27. "July 8, 2022 Letter" shall mean the letter from Mike Ringler to Vijaya Gadde, dated July 8, 2022, regarding the purported termination of the Merger Agreement.

28. "June 6, 2022 Letter" shall mean the letter from Mike Ringler to Vijaya Gadde, dated June 6, 2022, asserting that there had been a "material breach" of the Merger Agreement.

29. "Keith Rabois" shall mean the Keith Rabois affiliated with Founders Fund.

30. "Kristina Salen" shall mean the Kristina Salen who formerly served as Chief Financial Officer of World Wrestling Entertainment, Inc. and who is currently affiliated with Sirius XM Holdings, Inc.

31. "Lenders" shall mean any one or more actual or potential providers of the Debt Financing, including without limitation Morgan Stanley Senior Funding, Inc.; Bank of America, N.A.; BofA Securities, Inc.; Barclays Bank PLC; MUFG Bank, Ltd.; BNP Paribas; BNP Paribas Securities Corp.; Mizuho Bank, Ltd.; Societe Generale; Credit Suisse AG, Cayman Islands Branch; Citibank, N.A.; Deutsche Bank AG, London Branch; Royal Bank of Canada; and Canadian Imperial Bank of Commerce, together with each of their respective employees, partners, associates, shareholders, officers, directors, attorneys, and agents, and all other Persons acting or purporting to act on their behalf.

32. "Limited Guarantee" shall mean the Limited Guarantee, dated as of April 25, 2022, provided by Elon R. Musk in favor of Twitter, Inc.

33. "Margin Loan Commitment" shall mean the margin loan commitment letter, dated April 25, 2022, attached as Exhibit I to Amendment No. 4 to Schedule 13D, filed by Equity Investor with the SEC on April 25, 2022.

34. "Merger" shall mean the transactions contemplated by the Merger Agreement.

35. "Merger Agreement" shall mean the Agreement and Plan of Merger, dated April 25, 2022, between and among Elon R. Musk, X Holdings I, Inc., X Holdings II, Inc., and Twitter, Inc.

36. "Morgan Stanley" shall mean Morgan Stanley & Co. L.L.C. and any of its divisions, subsidiaries, or affiliates.

37. "Patrick O'Malley" shall mean the Patrick O'Malley who formerly served as Chief Financial Officer of Avaya Holdings Corp. and who is currently affiliated with Magnolia Medical Technologies, Inc.

38. "Person" or "Persons" shall mean any individual, corporation, partnership, firm, association, government agency, or other organization recognizable at law, together with its agents, employees, and representatives.

39. "SEC" shall mean the U.S. Securities and Exchange Commission, together with any of its employees, attorneys, agents, or representatives, and all other Persons acting or purporting to act on its behalf.

40. "Sequoia Capital Fund, L.P." shall mean Sequoia Capital Fund, L.P., Sequoia Capital Operations, LLC, and/or any of their divisions, subsidiaries, or affiliates, together with their respective employees, partners, associates, shareholders, officers, directors, and agents; all entities under Sequoia Capital Operations, LLC's direct or indirect control and/or administration, as well as Jason Calacanis and any other Persons acting or purporting to act on behalf of Sequoia Capital Fund, L.P. and/or Sequoia Capital Operations, LLC.

41. "Steve Jurvetson" shall mean the Steve Jurvetson affiliated with SpaceX.

42. "Tweet" shall mean a post made on the Twitter platform, including Retweets or replies.

43. "Twitter" shall mean Twitter, Inc. and any of its divisions, subsidiaries or affiliates, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf.

44. "Valor Equity Partners, L.P." shall mean Valor Equity Partners,L.P. and any of its divisions, subsidiaries, or affiliates.

45. The terms "You" or "Your" shall mean BAMCO, Inc. and/or any of BAMCO, Inc.'s divisions, subsidiaries, or affiliates, together with each of their respective employees, partners, associates, shareholders, officers, directors, and agents, and all other Persons acting or purporting to act on their behalf.

46. The term "including" shall mean "including without limitation" or "including, but not limited to."

47. The terms "and" and "all" shall each be construed either disjunctively or conjunctively to bring within the scope of the Requests all responses that might otherwise be construed as outside their scope.

48. The terms "any" and "each" shall each be construed as both "each" and "every" to bring within the scope of the Requests all responses which might otherwise be construed to be outside their scope.

49. The use of the singular form of any word shall include the plural and vice versa.

50. The terms "concerning," "regarding," "relating to," and/or "related to" shall each be read and applied as interchangeable and shall each be construed in the broadest sense to mean referring to, describing, evidencing,

memorializing, concerning, regarding, with regard to, relating to, referring to, pertaining to, containing, analyzing, evaluating, studying, recording, reflecting, reporting on, commenting on, reviewed in connection or in conjunction with, setting forth, contradicting, refuting, and considering, in whole or in part.

51. Capitalized terms used and not defined herein shall have the meaning given to such terms in the Merger Agreement.

#### **INSTRUCTIONS**

The following instructions shall apply to the Document Requests contained herein.

1. These Requests require that You produce Documents in a manner that satisfies the requirements of Court of Chancery Rules 26, 34, and 45.

2. Unless otherwise specified, the time period covered by these Requests is January 1, 2022, through July 8, 2022.

3. These Requests are continuing and require supplementation pursuant to Court of Chancery Rules 26, 34, and 45.

4. A Request for a Document shall be deemed to include a request for any non-identical copies or drafts of the Document, as well as all transmittal sheets, cover letters, exhibits, enclosures, or attachments to the Document, in addition to the Document itself. Any Document described herein is to be

produced in its original file folder, with all labels or similar markings intact, and with the name of the Person from whose file it was produced.

5. If it is not possible to produce any Document called for by a Request, or if any part of a Request is objected to, the reasons for the failure to produce the Documents or the objection should be stated specifically as to all grounds.

6. If a Document responsive to any Request is no longer in Your possession, custody, or control, give a description of the Document, state what disposition was made of the Document and the date of such disposition, and identify all Persons having knowledge of the Document's contents.

7. If any Document responsive to any Request has been destroyed, give a description of the Document, set forth the contents of the Document, the location of any copies of the Document, the date of the Document's destruction, and the name of the Person who destroyed the Document or ordered or authorized its destruction.

8. If You claim any form of privilege or protection or other reason, whether based on statute or otherwise, as a ground for not producing requested Documents, furnish a list identifying each Document for which the privilege or protection is claimed, together with the following information: date; sender, recipients, and Persons to whom copies were furnished, together with their job

titles; subject matter; and basis on which the Document is withheld consistent with the Court of Chancery Rules.

9. Requests are not intended to limit or modify other Requests and should not be interpreted as limiting or modifying other Requests.

10. If You contend that any Request is overly broad and/or unduly burdensome, identify all aspects of the Request that are overly broad or unduly burdensome and produce the Documents that are not subject to this contention.

11. If there are no Documents or Communications responsive to any particular Request or subpart thereof, You shall state so in writing.

12. For any responsive Documents or Communications stored in electronic format, including email and text messages, You will produce those Documents or Communications in searchable electronic format (*e.g.*, single-page .TIFF format with corresponding Document-level extracted text files and OCR text files, each named by the Bates number assigned to the first page) by secure electronic transmission (e.g. SFTP site) or on CD-ROMs, DVD-ROMs, portable or external hard drives, or other widely-used electronic or optical storage media. All images will be produced as single page .TIFF images, black and white, Group IV and 300 dpi with a Concordance Image (formerly Opticon) style .OPT load file. All color images will be provided in JPEG format where color images are necessary to understand the Document. All Microsoft Excel,

PowerPoint, and similar spreadsheet or presentation files will be produced in Furthermore, for all native files that are produced, a native format. corresponding placeholder TIFF image will be produced that bears the same Bates assigned to the native file, has all associated metadata, and indicates that that the "File has been produced in native format." All responsive electronic Documents and Communications will be produced with sufficient metadata to convey where these items begin and end (including attachments), the original file name, and the original timestamps and attributes. All metadata will be provided in a delimited data field (with file extension .DAT), delimited using the Concordance style delimiters, and including the following metadata fields: "ENDBATES", "BEGBATES". "BEGATTACH", "ENDATTACH", "FAMILY-DATE/TIME", "Page Count", "Custodian", "ALL CUSTODIANS", "To", "From", "CC", "BCC", "Subject", "Sent Date/Time", "Author", "Title", "File Name", "File Extension", "Redacted", "TextPath", "NativePath", "MD5HASH", "Received Date/Time", "File Size", and "Confidentiality".

13. None of the Definitions or Requests set forth herein shall be construed as an admission relating to the existence of any evidence, to the relevance or admissibility of any evidence, or to the truth or accuracy of any statement or characterization in the Definition or Request.

#### **DOCUMENT REQUESTS**

#### **REQUEST NO. 1.**

All Documents and Communications relating to the April 4, 2022 Letter Agreement, the April 13, 2022 Proposal, the April 24, 2022 Offer, any other potential acquisition or other strategic transaction involving Twitter, the Merger, the Merger Agreement, the Limited Guarantee, the June 6, 2022 Letter, and/or the July 8, 2022 Letter, and any financing with respect to any of the foregoing or any transaction contemplated thereby (including but not limited to the Debt Financing, the Equity Financing, and/or the Financing Commitments), including without limitation (i) all Communications with Defendants, any one or more of Defendants' Advisors, any other one or more of the Lenders, and/or any other Co-Investor concerning these subjects; (ii) all Communications with one or more of Jason Calacanis, Steve Jurvetson, Joe Lonsdale, and Chamath Palihapitiya, Keith Rabois, and David Sacks concerning these subjects; (iii) all Documents created by Defendants, one or more of Defendants' Advisors, one or more of the Lenders, You, and/or any other Co-Investor concerning these subjects; (iv) all Communications with any advisor, attorney, or other representative of You or any other Co-Investor concerning these subjects; and (v) all Communications with any advisor, attorney, or other representative of any one or more of the Lenders concerning these subjects.

#### **REQUEST NO. 2.**

All Documents and Communications relating to efforts by Jason Calacanis, Antonio Gracias, and/or any other Person to solicit You or any other Co-Investor, arrange or negotiate equity co-investments, and/or arrange, document, syndicate, or consummate the Equity Financing, including those concerning the status of or expected timeline for such efforts. Documents responsive to this Request shall include, without limitation: (i) closing checklists (and drafts thereof) for any aspect of the Equity Financing; (ii) timelines (and drafts thereof) for the arrangement, negotiation, execution, and/or consummation of the Equity Financing; (iii) presentations, decks, and other materials (and drafts thereof) related to any organizational calls, meetings, or due diligence sessions concerning the Equity Financing, and any notes, recordings, or transcriptions of any calls or meetings related to the Equity Financing; (iv) drafts of definitive agreements and ancillary documents related to the Equity Financing; (v) pitch books (and drafts thereof) related to the Equity Financing; and (vi) offering memoranda, confidential information memoranda, and lender presentations (and drafts thereof) related to the Equity Financing.

#### **REQUEST NO. 3.**

All Documents and Communications concerning any potential tender offer for some or all of Twitter's shares, including without limitation (i) all

Communications with Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, any other Co-Investor, and/or potential coinvestors in the potential tender offer concerning these subjects; (ii) all Documents created by Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, any other Co-Investor, and/or potential co-investors in the potential tender offer concerning these subjects; and (iii) all Documents and Communications relating to the debt commitment letter, dated April 20, 2022, attached as Exhibit C to Amendment No. 3 to Schedule 13D, filed by Equity Investor with the SEC on April 21, 2022.

#### **REQUEST NO. 4.**

All Documents and Communications concerning Defendants' requests or potential requests for information pursuant to Section 6.4 and/or Section 6.11 of the Merger Agreement and any information provided by Twitter, or on Twitter's behalf, in response to any such request for information, including without limitation (i) all Documents created by Defendants, Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor concerning such information requests or potential requests; (ii) all Communications with Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, any other Co-Investor concerning such information requests; (iii) all Documents and Communications related to any analyses, audits, or investigations performed by or at the direction of Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor, or of which You are aware, relating to Twitter's API or "firehose" data provided to Defendants; (iv) all Documents and Communications related to any analyses, audits, or investigations performed by or at the direction of Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor, or of which You are aware, relating to any other information provided by Twitter, or on Twitter's behalf, in response to any information request by Defendants or on Defendants' behalf; and (v) all Documents and Communications concerning Equity Investor's Tweet, dated May 13, 2022, purporting to disclose information obtained from Twitter pursuant to an information request, as alleged in Paragraph 75 of the Complaint.

#### REQUEST NO. 5.

All Documents and Communications relating to any written or oral request made by You or any other one or more of the Co-Investors seeking information relating to Twitter and/or the Equity Financing, including without limitation any drafts of any such information request.

#### REQUEST NO. 6.

All Documents and Communications relating to any written or oral response to an information request made by You and/or any other one or more of the Co-Investors relating to Twitter and/or the Equity Financing, including without limitation any drafts of any such response.

## **REQUEST NO. 7.**

All Documents and Communications concerning the number of false or spam accounts or bots on the Twitter platform and/or the disclosures in Twitter's SEC filings discussed in Paragraphs 64 and 66 of the Complaint, including without limitation (i) all Documents and Communications related to any analyses, audits, or investigations performed or conducted by or at the direction of Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor, or of which You are aware, relating to these subjects, whether performed or conducted prior or subsequent to the execution of the Merger Agreement; (ii) all Documents and Communications related to any analyses, audits, or investigations that Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other Co-Investor considered undertaking, or that Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other one or more of the Co-Investors considered having others undertake on Your or

their behalf, relating to these subjects, whether performed or conducted prior or subsequent to the execution of the Merger Agreement; (iii) all Documents and Communications related to Defendants' decision to execute the Merger Agreement without further due diligence on these subjects; and (iv) all Documents and Communications related to the Lenders' decision to execute the Merger Agreement without further due diligence on these subjects.

## **REQUEST NO. 8.**

All Communications with any media representative or media outlet regarding the Merger, the Merger Agreement, the Debt Financing, the Equity Financing, the Financing Commitments, the number of false or spam accounts or bots on the Twitter platform, the disclosures in Twitter's SEC filings discussed in Paragraphs 64 and 66 of the Complaint, the June 6, 2022 Letter, and/or the July 8, 2022 Letter. This Request includes, without limitation, all Communications made by Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other one or more of the Co-Investors, or of which You are aware, with the author(s) (or any of their colleagues) of the enumerated articles or any other stories, articles, media commentary, or the like concerning the subject matters listed in this Request.

### **REQUEST NO. 9.**

All Documents and Communications concerning (i) Equity Investor's assertion,

in a Tweet dated May 15, 2022, that "[t]here is some chance" that the percentage of bots and/or false or spam accounts "might be over 90% of daily active users"; and (ii) Equity Investor's assertion, in a Tweet dated May 17, 2022, that "20% fake/spam accounts, while 4 times what Twitter claims, could be much higher," including without limitation all Documents in Your possession, or of which You are aware, that supported these claims.

## **REQUEST NO. 10.**

All Documents and Communications relating to the effects or potential effects of changes in the price of Tesla, Inc. common stock, on (i) the Merger; (ii) the Debt Financing; (iii) the Equity Financing; (iv) the Financing Commitments; and/or (v) Defendants' intentions with respect to closing and/or efforts to close the Merger.

# **REQUEST NO. 11.**

All Documents and Communications concerning Equity Investor's (i) efforts to ensure that he had the financial capacity to pay and perform his obligations in respect of the Equity Financing, including without limitation those relating to the status of or expected timeline for such efforts; and (ii) intended or expected sources of cash to fund his obligations in respect of the Equity Financing.

## **REQUEST NO. 12.**

All Documents and Communications concerning Defendants' purported termination of the Merger Agreement, including without limitation those related

to (i) any consideration of whether and on what grounds to purport to terminate the Merger Agreement; (ii) any consideration of potentially renegotiating the Merger Agreement; (iii) all Documents and Communications related to the preparation of the June 6, 2022 Letter; and (iv) all Documents and Communications related to the preparation of the July 8, 2022 Letter.

## **REQUEST NO. 13.**

All Documents and Communications concerning Defendants' contention in the July 8, 2022 Letter that Twitter is "likely to suffer a Company Material Adverse Effect," including without limitation any valuations, forecasts, projections, estimates, or other analyses relating to whether Twitter is likely to suffer a Company Material Adverse Effect.

## **REQUEST NO. 14.**

All forecasts, projections, estimates, or other analyses created by Defendants, any one or more of Defendants' Advisors, any one or more of the Lenders, You, and/or any other one or more of the Co-Investors, or on Your or their behalf, relating to Twitter's current or future performance, financial condition, or value, including without limitation any projections of Twitter's revenues, EBITDA, earnings, and cash flows, and all Documents and Communications concerning such forecasts, projections, estimates, or analyses.

## REQUEST NO. 15.

All Documents and Communications relating to any investment, involvement,

potential investment, or potential involvement by Equity Investor, any affiliate of Equity Investor, You, any one or more of the Lenders, any other one or more of the Co-Investors, and/or any other Person acting in concert with Equity Investor, either directly or indirectly, in any competitor to Twitter, whether or not such competitor is presently in existence.

# **REQUEST NO. 16.**

All Documents and Communications concerning Equity Investor's strategic or business plans for Twitter, including without limitation (i) all Communications between You and Equity Investor, any one or more of Defendants' Advisors, any one or more of the Lenders, and/or any other one or more of the Co-Investors concerning any such plans; (ii) all drafts or iterations of any plans to address issues relating to false or spam accounts on the Twitter platform; (iii) all drafts or iterations of any plans relating to employee retention programs or incentives; and (iv) all drafts or iterations of any plans relating to potential changes to the size and/or composition of Twitter's workforce.

## **REQUEST NO. 17.**

Documents sufficient to identify any existing, past, or potential co-investment relationships involving You and Defendants and/or any of their affiliates, other than those related to the Equity Financing.

# IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

EFiled: Aug 02 2022 12:44

TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

Transaction ID 67889373 Case No. 2022-0613-KSJM

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# NOTICE OF SERVICE OF SUBPOENA DUCES TECUM

TO: Peter J. Walsh, Jr. (No. 2437) Kevin R. Shannon (No. 3137) Christopher N. Kelly (No. 5717) Mathew A. Golden (No. 6035) Callan R. Jackson (No. 6292) POTTER ANDERSON & CORROON LLP 1313 North Market Street Hercules Plaza, 6th Floor New York, NY 10019

> Ryan A. McLeod (No. 5038) WACHTELL, LIPTON, **ROSEN & KATZ** 51 West 52nd Street New York, NY 10019

Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, **MEAGHER & FLOM LLP** 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

*Counsel for Defendants Elon R.* Musk, X Holdings I, Inc., and X Holdings II, Inc.

Brad D. Sorrels (No. 5233) Daniyal M. Iqbal (No. 6167) Leah E. León (No. 6536) WILSON SONSINI GOODRICH & ROSATI, P.C. 222 Delaware Avenue, Suite 800 Wilmington, DE 19801

David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

PLEASE TAKE NOTICE that, pursuant to Court of Chancery Rule 45, Plaintiff Twitter, Inc., by and through the undersigned counsel, caused a Subpoena *Duces Tecum*, in the form attached hereto as Exhibit 1, to be served upon non-party Valor Equity Partners, L.P., c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, DE 19801.

Dated: August 1, 2022

KOBRE & KIM LLP

/s/ Jacob R. Kirkham Jacob R. Kirkham (No. 5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Plaintiff Twitter, Inc.

# **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on August 1, 2022, he caused the foregoing document to be served via File&Serve Xpress upon the following counsel:

Peter J. Walsh, Jr. (No. 2437)
Kevin R. Shannon (No. 3137)
Christopher N. Kelly (No. 5717)
Mathew A. Golden (No. 6035)
Callan R. Jackson (No. 6292)
POTTER ANDERSON & CORROON LLP
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Wilmington, DE 19801 Edward M. Micheletti (No. 3794) Lauren N. Rosenello (No. 5581) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 920 N. King Street Wilmington, DE 19801

Robert A. Weber (No. 4013) Joseph B. Cicero (No. 4388) Elliott Covert (No. 6540) CHIPMAN BROWN CICERO & COLE, LLP Hercules Plaza 1313 North Market Street, Suite 5400 Wilmington, Delaware 19801

Counsel for Defendants Elon R. Musk, X Holdings I, Inc., and X Holdings II, Inc. David J. Margules (No. 2254) Elizabeth A. Sloan (No. 5045) Brittany M. Giusini (No. 6034) BALLARD SPAHR LLP 919 N Market St., 11th Floor Wilmington, DE 19801

Counsel for Plaintiff Twitter, Inc.

By: <u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (No. 5768)

## EFiled: Aug 02 2022 12:44A Transaction ID 67889373 Case No. 2022-0613-KSJM IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE



TWITTER, INC.,

Plaintiff,

v.

C.A. No. 2022-0613-KSJM

ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,

Defendants.

# SUBPOENA DUCES TECUM

# THE STATE OF DELAWARE

TO: Valor Equity Partners, L.P. c/o The Corporation Trust Company Corporation Trust Center 1209 Orange St. Wilmington, DE 19801

# YOU ARE HEREBY COMMANDED:

To produce and permit inspection and copying of designated documents, electronically stored information or tangible things in your possession, custody or control in accordance with the attached **Schedule A** within seven (7) days of service of this subpoena, given the expedited nature of the proceedings, at the offices of Kobre & Kim LLP, 600 North King Street, Suite 501, Wilmington, Delaware 19801, or such other location or date mutually agreeable amongst the parties or ordered by the Court.

This subpoena is issued pursuant to Court of Chancery Rule 45 of the State of Delaware. Court of Chancery Rules 45(c) and (d), copies of which are attached hereto, set forth the protections and duties with respect to this subpoena.

Dated: July 27, 2022

# KOBRE & KIM LLP

<u>/s/ Jacob R. Kirkham</u> Jacob R. Kirkham (#5768) 600 North King Street, Suite 501 Wilmington, Delaware 19801 (302) 518 6460

Counsel for Twitter, Inc.

# **<u>Court of Chancery Rule 45(c) and (d)</u>**:

(c) Protection of persons subject to subpoenas.

(1) A party or an attorney responsible for the issuance and service of a subpoena shall take reasonable steps to avoid imposing undue burden or expense on a person subject to that subpoena. The court on behalf of which the subpoena was issued shall enforce this duty and may impose upon the party or attorney in breach of this duty an appropriate sanction, which may include, but is not limited to, lost earnings and a reasonable attorney's fee.

(2)(A) A person commanded to produce and permit inspection and copying of designated documents, electronically stored information, or tangible things or inspection of premises need not appear in person at the place of production or inspection unless commanded to appear for deposition, hearing or trial.

(B) Subject to paragraph (d)(2) of this rule, a person commanded to produce and permit inspection and copying may, within 14 days after service of the subpoena or before the time specified for compliance if such time is less than 14 days after service, serve upon the party or attorney designated in the subpoena written objection to inspection or copying of any or all of the designated materials or of the premises. If objection is made, the party serving the subpoena shall not be entitled to inspect and copy the materials or inspect the premises except pursuant to an order of the court by which the subpoena was issued. If objection has been made, the party serving the subpoena may, upon notice to the person commanded to produce, move at any time for an order to compel production. Such an order to compel production shall protect any person who is not a party or an officer of a party from significant expense resulting from the inspection and copying commanded.

(3)(A) On timely motion, the court on behalf of which the subpoena was issued shall quash or modify the subpoena if it

(i) Fails to allow reasonable time for compliance;

(ii) Requires disclosure of privileged or other protected matter and no exception or waiver applies; or

(iii) Subjects a person to undue burden.

# (B) If a subpoena

(i) Requires disclosure of a trade secret or other confidential research, development, or commercial information, or

(ii) Requires disclosure of an unretained expert's opinion or information not describing specific events or occurrences in dispute and resulting from the expert's study made not at the request of any party, the court on behalf of which the subpoena was issued may, to protect a person subject to or affected by the subpoena, quash or modify the subpoena or, if the party in whose behalf the subpoena is issued shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship and assures that the person to whom the subpoena is addressed will be reasonably compensated, the Court may order appearance or production only upon specified conditions.

# (d) Duty in responding to subpoena.

(1) If a subpoena does not specify a form for producing documents or electronically stored information, the person responding shall produce it in a form or forms in which it is ordinarily maintained, or in which it is reasonably usable. Absent a showing of good cause, the person responding need not produce the same documents or electronically stored information in more than one form. The person responding need not provide discovery of documents or electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On a motion to compel discovery or for a protective order, the person responding to a subpoena must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the Court nevertheless may order discovery from such sources if the requesting party shows good cause. The Court may specify the conditions for the discovery.

(2) When information subject to a subpoena is withheld on a claim that it is privileged or subject to protection as trial preparation materials, the claim shall be made expressly and shall be supported by a description of the nature of the documents, electronically stored information, or tangible things not produced that is sufficient to enable the demanding party to contest the claim.

#### AFFIDAVIT OF SERVICE

#### IN THE COURT OF CHANCERY OF THE STATE OF DELAWARE

TWITTER, INC.,	)
Plaintiff,	)
V.	)
ELON R. MUSK, X HOLDINGS I, INC., and X HOLDINGS II, INC.,	) C.A. No. 2022-0613-KSJM )
Defendants.	)
	)

STATE OF DELAWARE

}ss.

}

COUNTY OF NEW CASTLE }

I, John Garber, of the State of Delaware, County of New Castle, being duly sworn, says that on the 27<sup>th</sup> day of July, 2022, at 1:38 p.m. I personally served copy of a SUBPOENA DUCES TECUM with supporting documents on **Valor Equity Partners, L.P.** by serving the registered agent, The Corporation Trust Company, 1209 Orange Street, Wilmington, DE 19801.

Name of individual accepting service: Amy McLaren- authorized to accept. Description of individual: Caucasian female, 35-40 yrs. old, 135lbs., 5'5" with brown hair.

Subscribed and sworn before me This 27<sup>th</sup> day of July, 2022

Kimlerly a. colvetor Notary Public

My commission expires:  $\frac{2}{19}$ 

